



MALAYSIAN ECONOMIC INDICATORS LEADING, COINCIDENT & LAGGING INDEXES, AUGUST 2023

MALAYSIA'S ECONOMY IS EXPECTED TO MODERATE FURTHER, WITH THE
LEADING INDEX RECORDING A MARGINAL NEGATIVE 0.5 PER CENT IN AUGUST 2023

Leading Composite Index (2015=100) and Annual Change (%)

May 2023

-1.1%

May 2023: 110.3 points
May 2022: 111.5 points

June 2023

-2.1%

June 2023: 109.8 points
June 2022: 112.1 points

July 2023

-1.0%

July 2023: 108.9 points
July 2022: 110.0 points

August 2023

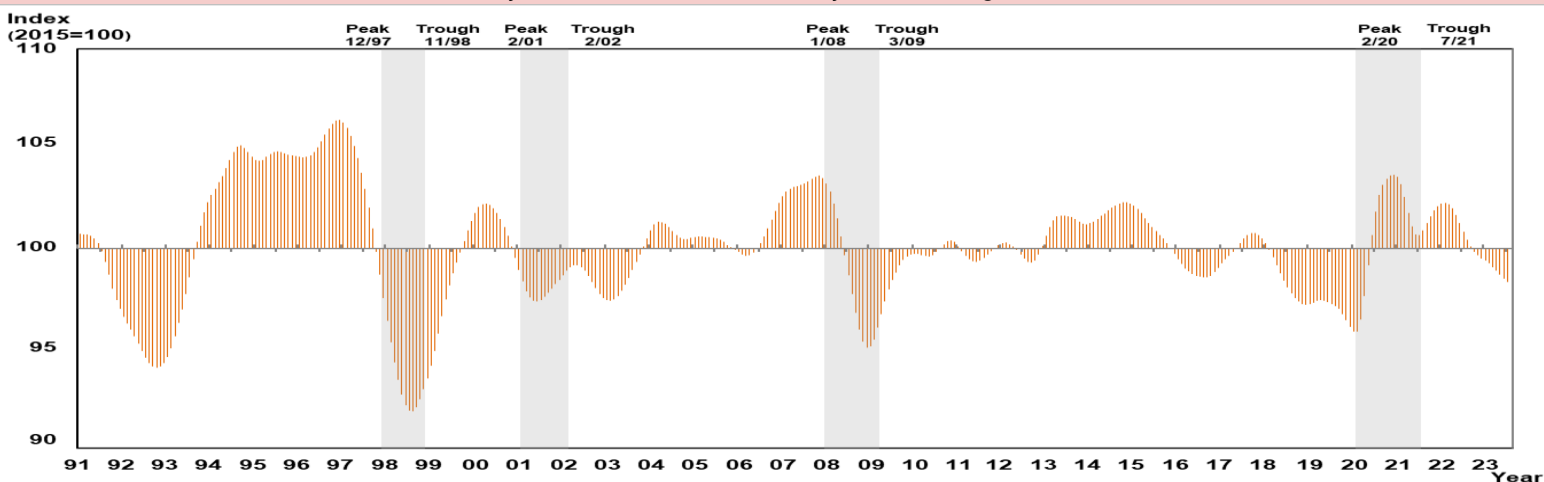
-0.5%

Aug. 2023: 109.7 points
Aug. 2022: 110.3 points

Note: Economic direction forecast by Leading Composite Index in average of 4 to 6 months ahead

TIME SERIES DATA

Leading Composite Index (Long Term Trend = 100) and Business Cycle
(Grey Shaded Areas), January 1991 to August 2023



0.7%

August

-0.8%

July

LEADING COMPOSITE INDEX, MONTHLY CHANGE (%)

Contribution of Each Component to the Percentage Change in the Leading Composite Index from the Previous Month



Real Money
Supply, M1

0.3%|-0.2%



Bursa Malaysia
Industrial Index

-0.1%|0.1%



Real Imports
of Semi Conductors

0.2%|-0.4%



Real Imports of
Other Basic
Precious & Other
Non-ferrous Metals

0.9%|-0.3%



Number
of Housing
Units Approved

0.1%|-0.04%



Expected
Sales Value,
Manufacturing

-0.8%|0.1%



Number of
New Companies
Registered

0.1%|-0.1%

Note: August 2023 | July 2023

PENUNJUK EKONOMI MALAYSIA

INDEKS PELOPOR, SERENTAK & SUSULAN, OGOS 2023

EKONOMI MALAYSIA DIJANGKA TERUS MENYEDERHANA DENGAN INDEKS PELOPOR
MENCATATKAN MARGINAL NEGATIF 0.5 PERATUS PADA OGOS 2023

Indeks Komposit Pelopor (2015=100) dan Perubahan Tahunan (%)

Mei 2023

-1.1%

Mei 2023: 110.3 mata
Mei 2022: 111.5 mata

Jun 2023

-2.1%

Jun 2023: 109.8 mata
Jun 2022: 112.1 mata

Julai 2023

-1.0%

Jul. 2023: 108.9 mata
Jul. 2022: 110.0 mata

Ogos 2023

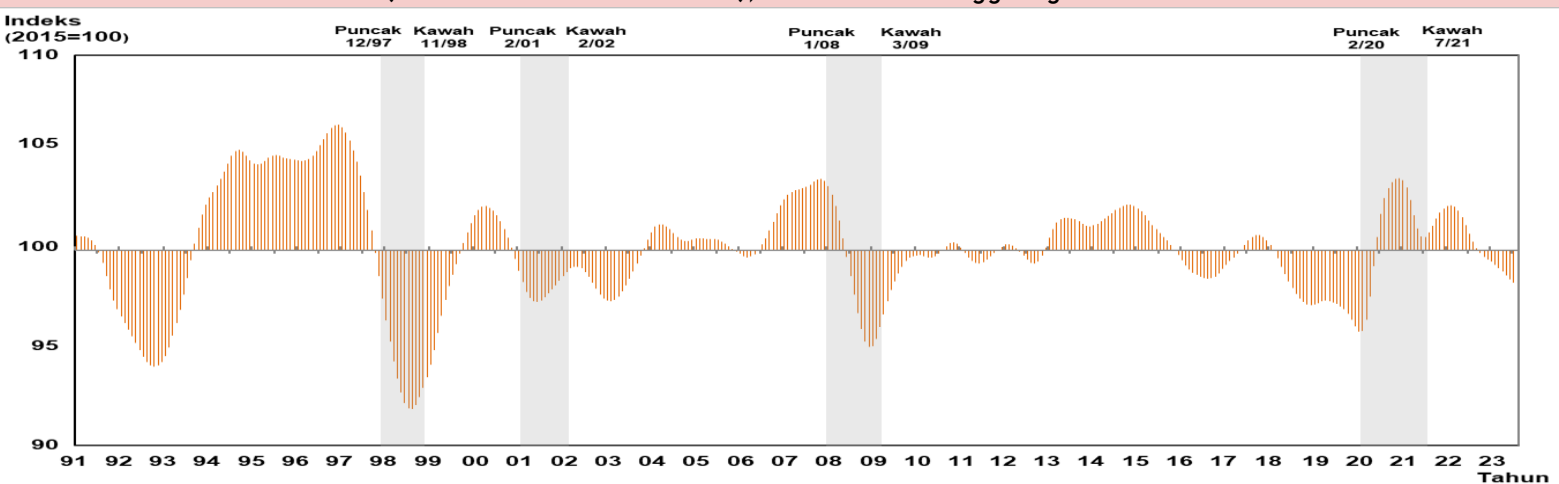
-0.5%

Ogos 2023: 109.7 mata
Ogos 2022: 110.3 mata

Nota: Ramalan hala tuju ekonomi oleh Indeks Komposit Pelopor secara purata bagi 4 hingga 6 bulan ke hadapan

DATA SIRI MASA

Indeks Komposit Pelopor (Arah Aliran Jangka Panjang = 100) dan Kitaran Perniagaan
(Kawasan Berlorek Kelabu), Januari 1991 hingga Ogos 2023



0.7%

Ogos

-0.8%

Julai

INDEKS KOMPOSIT PELOPOR, PERUBAHAN BULANAN (%)

Sumbangan Setiap Komponen terhadap Perubahan Peratusan Indeks Komposit Pelopor daripada Bulan Sebelumnya



Penawaran Wang Benar, M1

0.3%|-0.2%



Indeks Perusahaan Bursa Malaysia

-0.1%|0.1%



Import Benar Semi Konduktor

0.2%|-0.4%



Import Benar Logam Asas Berharga & Logam Bukan Ferus Lain

0.9%|-0.3%



Bilangan Unit Kediaman yang Diluluskan Pembinaan

0.1%|-0.04%



Jangkaan Nilai Jualan, Pembuatan

-0.8%|0.1%



Bilangan Syarikat Baru Didaftarkan

0.1%|-0.1%

Nota: Ogos 2023 | Julai 2023