



ECONOMIC CENSUS 2023

PROFESSIONAL SERVICES

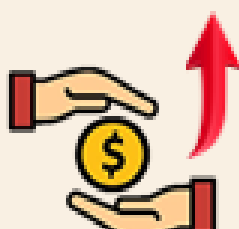
Number of Establishments

2022: 56,164 establishments
2015: 34,045 establishments
CAGR: 7.4%



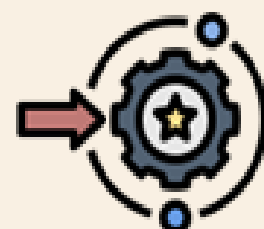
Value of Gross Output

2022: RM60.0 billion
2015: RM40.4 billion
CAGR: 5.8%



Value of Intermediate Input

2022: RM23.4 billion
2015: RM16.1 billion
CAGR: 5.5%



Value Added

2022: RM36.6 billion
2015: RM24.3 billion
CAGR: 6.0%



Number of Persons Engaged

2022: 359,405 persons
2015: 314,292 persons
CAGR: 1.9%



Salaries & Wages

2022: RM14.2 billion
2015: RM10.1 billion
CAGR: 5.0%



Value of Fixed Assets

2022: RM16.2 billion
2015: RM12.5 billion
CAGR: 3.8%



Number of Women-owned Establishments

2022: 6,695 establishments
2015: 4,124 establishments
CAGR: 7.2%

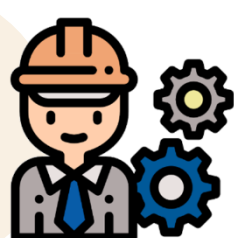


HIGHEST VALUE ADDED

BY ACTIVITY

Engineering

2022: RM8.2 billion
2015: RM4.8 billion
CAGR: 7.8%



Legal

2022: RM5.6 billion
2015: RM3.7 billion
CAGR: 6.0%



Accounting

2022: RM5.1 billion
2015: RM2.4 billion
CAGR: 11.7%



BY STATE

W.P. Kuala Lumpur



2022: RM15.6 billion
2015: RM10.5 billion
CAGR: 5.8%

Selangor



2022: RM12.5 billion
2015: RM7.9 billion
CAGR: 6.7%

Pulau Pinang



2022: RM1.9 billion
2015: RM1.3 billion
CAGR: 5.5%



Professional Services recorded 56,164 number of establishments in 2022, with a gross output value of RM60.0 billion.

- The number of Professional Services establishments operating in 2022 was 56,164 establishments as compared to 34,045 establishments in 2015, with an annual growth rate of 7.4 per cent. Management consultancy and market research activities recorded the highest number of establishments, totaling 14,785 establishments, with a contribution of 26.3 per cent share. This was followed by other professional (9,350 establishments; share: 16.6%) and engineering (8,113 establishments; share: 14.4%).
- The value of gross output in 2022 was RM60.0 billion with an annual growth rate of 5.8 per cent compared to 2015. Engineering activities was the highest contributor, with a contribution of 23.2 per cent or RM13.9 billion in 2022, compared to RM8.3 billion in 2015. This was followed by accounting, which contributed 13.0 per cent with a value of RM7.8 billion (2015: RM3.5 billion). Next, legal activities contributed 12.8 per cent, reaching RM7.7 billion in 2022 (2015: RM5.0 billion).
- The value of intermediate input for Professional Services reached RM23.4 billion in 2022, recording an annual growth of 5.5 per cent. Engineering activities recorded the largest intermediate input for Professional Services in 2022 with a contribution of 24.4 per cent or RM5.7 billion. This was followed by advertising activities with a contribution of 18.5 per cent (RM4.3 billion) and other professional 12.8 per cent (RM3.0 billion).
- Value added for Professional Services increased from RM24.3 billion in 2015 to RM36.6 billion in 2022, with an annual growth rate of 6.0 per cent. In terms of contributions by activity, engineering leads with a value of RM8.2 billion (share: 22.4%). The second largest contributor was legal activities with RM5.6 billion (share: 15.3%) followed by accounting with RM5.1 billion (share 14.0%).



- Professional Services engaged 359,405 persons in 2022, compared to 314,292 persons in 2015, reflecting an annual growth rate of 1.9 per cent. Engineering activities recorded the highest number totaling 64,689 persons, accounting for 18.0 per cent. This was followed by legal activities with 55,771 persons (share: 15.5%) and other professional with 50,558 persons (share: 14.1%).
- Salaries & wages in the Professional Services amounted to RM14.2 billion, with an annual growth rate of 5.0 per cent. Engineering activities recorded the highest salaries & wages, totaling RM2.7 billion, or 19.1 per cent. This was followed by legal activities with RM1.9 billion (share: 13.5%) and other professional with RM1.9 billion (share: 13.3%).
- Between 2015 to 2022, the value of fixed assets for Professional Services expanded from RM12.5 billion to RM16.2 billion, with an annual growth rate of 3.8 per cent. Other professional activities was the largest contributor, with a value of RM4.5 billion (share: 27.7%) in 2022. The second largest contributor was scientific research & development and technical testing & analysis, with a value of RM2.9 billion (share: 17.9%), followed by engineering with a value of RM2.6 billion (share: 15.8%).

