



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

PERANGKAAN GETAH BULANAN *MONTHLY RUBBER STATISTICS*

NOVEMBER / NOVEMBER **2024**



JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

NOVEMBER 2024 **NOVEMBER**

PERANGKAAN GETAH BULANAN **MONTHLY RUBBER STATISTICS**

Pemakluman

Jabatan Perangkaan Malaysia (DOSM) telah melancarkan OpenDOSM NextGen sebagai medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

DOSM sedang menjalankan Banci Pertanian 2024. Sila layari <https://www.myagricencus.gov.my/> untuk maklumat lanjut. Tema adalah “Banci Pertanian, Kunci Kemajuan Pertanian.”

Kerajaan Malaysia telah mengisytiharkan Hari Statistik Negara (MyStats Day) pada 20 Oktober setiap tahun. Tema sambutan MyStats Day adalah “Statistik Nadi Kehidupan”. DOSM menyambut ulang tahun ke 75 Jubli Intan pada tahun 2024.

Announcement

Department of Statistics Malaysia (DOSM) has launched OpenDOSM NextGen as a medium that provides a catalog of data and visualisations to facilitate users' analysis various data and can be accessed through <https://open.dosm.gov.my>.

(DOSM) is conducting the Agriculture Census 2024. Please visit <https://www.myagricencus.gov.my/> for more information. The theme is “Agriculture Census, Key to Agriculture Development.”

The Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20th each year. MyStats Day theme is “Statistics is the Essence of Life”. DOSM commemorates its 75th Diamond Jubilee in 2024.

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA

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Pengguna yang mengeluarkan sebarang maklumat dari terbitan ini sama ada yang asal atau diolah semula hendaklah meletakkan kenyataan berikut:

“Sumber : Jabatan Perangkaan Malaysia”.

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KATA PENGANTAR

Perangkaan Getah Bulanan, Malaysia, November 2024 merupakan penerbitan bulanan yang memaparkan statistik pengeluaran, import, eksport, penggunaan domestik, stok, harga, bilangan pekerja, gaji & upah dan produktiviti bagi estet getah berdasarkan Banci Getah Bulanan yang dilaksanakan oleh Jabatan Perangkaan Malaysia. Statistik ini merupakan petunjuk penting untuk dijadikan sebagai input yang bermanfaat kepada penyelidik, agensi kerajaan dan pembuat dasar bagi merancang, memantau serta menilai prestasi industri getah di Malaysia.

Ringkasan penemuan serta jadual statistik yang terperinci turut dimuatkan dalam penerbitan ini manakala aspek teknikal seperti skop & liputan, konsep dan definisi dinyatakan dalam nota teknikal bagi membantu pengguna memahami statistik yang diterbitkan.

Jabatan merakamkan setinggi-tinggi penghargaan atas kerjasama yang diberikan oleh responden dan juga semua pihak yang telah terlibat dalam penyediaan penerbitan ini. Setiap maklum balas dan cadangan penambahbaikan penerbitan pada masa akan datang amat dihargai.

DATO' SRI DR. MOHD UZIR MAHIDIN

Ketua Perangkawan Malaysia

Januari 2025

PREFACE

Monthly Rubber Statistics, Malaysia, November 2024 is a monthly publication that shows statistics on production, imports, exports, domestic consumption, stocks, prices, number of employees, salaries & wages and productivity of rubber estates based on Monthly Rubber Census conducted by the Department of Statistics Malaysia. These statistics are important indicators as invaluable inputs to researches, government agencies and policy makers in planning, monitoring and evaluating the performance of rubber industry in Malaysia.

Summary of findings and detailed statistical tables are also included in this publication while the technical aspects on scope & coverage, concepts and definitions are stated in the technical notes to assist users to understand the published statistics.

The Department gratefully acknowledges the cooperation rendered by the respondents as well as all parties involved in the preparation of this publication. Every feedback and suggestion towards improving future publication is highly appreciated.

DATO' SRI DR. MOHD UZIR MAHIDIN

Chief Statistician Malaysia

January 2025

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KALENDAR AWALAN KELUARAN 2024/2025

ADVANCE RELEASE CALENDAR 2024/2025

Tarikh Keluaran Release Date . 12.01.2024 November November 2023	Tarikh Keluaran Release Date . 9.02.2024 Disember December 2023	Tarikh Keluaran Release Date . 12.03.2024 Januari January 2024
Tarikh Keluaran Release Date . 5.04.2024 Februari February 2024	Tarikh Keluaran Release Date . 13.05.2024 Mac March 2024	Tarikh Keluaran Release Date . 11.06.2024 April April 2024
Tarikh Keluaran Release Date . 12.07.2024 Mei May 2024	Tarikh Keluaran Release Date . 12.08.2024 Jun June 2024	Tarikh Keluaran Release Date . 11.09.2023 Julai July 2024
Tarikh Keluaran Release Date . 10.10.2024 Ogos August 2024	Tarikh Keluaran Release Date . 12.11.2024 September September 2024	Tarikh Keluaran Release Date . 12.12.2024 Oktober October 2024



INFOGRAFIK

INFOGRAPHICS



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

PERANGKAAN GETAH BULANAN, NOVEMBER 2024

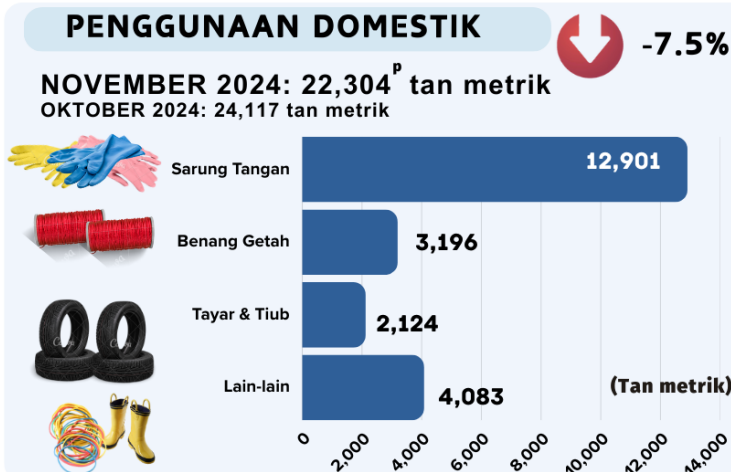
PENGELUARAN GETAH ASLI



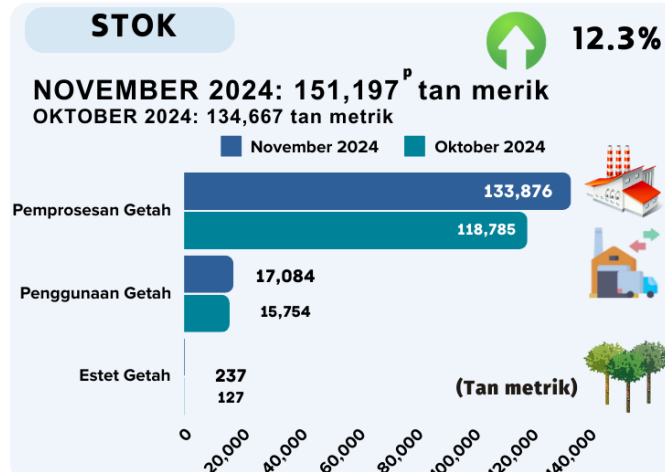
HARGA PURATA (sen/kg)



PENGUNAAN DOMESTIK



STOK



IMPORT

NOVEMBER 2024: 103,650^P tan metrik
OKTOBER 2024: 86,818 tan metrik

EKSPORT

NOVEMBER 2024: 43,562^P tan metrik
OKTOBER 2024: 48,142 tan metrik

NEGARA UTAMA



Nota : perubahan bulan ke bulan : P = Data awalan : G.M.M. = Getah Mutu Malaysia

Sumber: Perangkaan Getah Bulanan November 2024, Jabatan Perangkaan Malaysia (DOSM)



@StatsMalaysia



MALAYSIA
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ASEAN
MALAYSIA 2025
KETEBANGSAAN DAN KEMAMPUAN

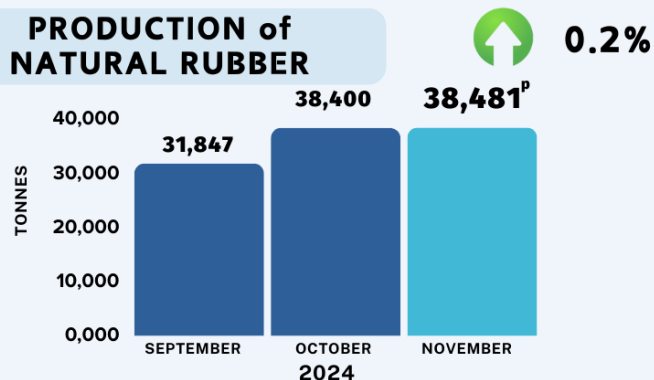




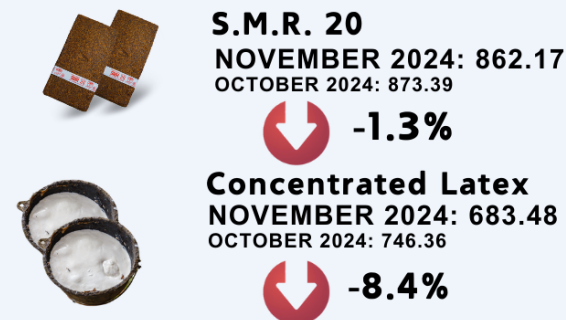
KEMENTERIAN EKONOMI
JABATAN PERANGKAAAN MALAYSIA

MONTHLY RUBBER STATISTICS, NOVEMBER 2024

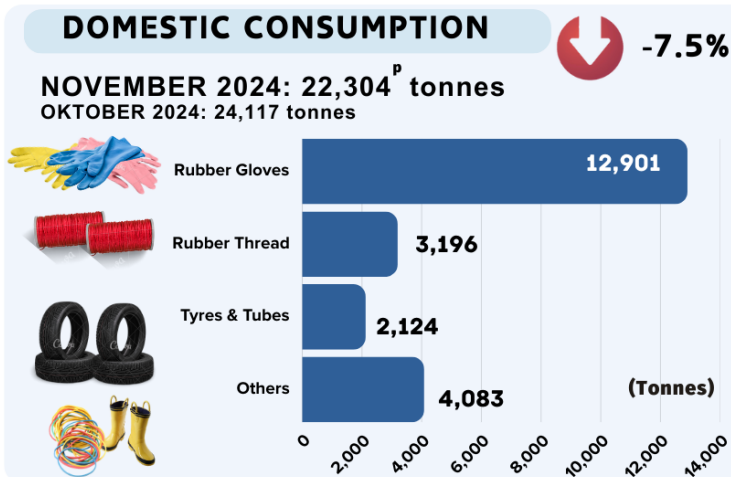
PRODUCTION of NATURAL RUBBER



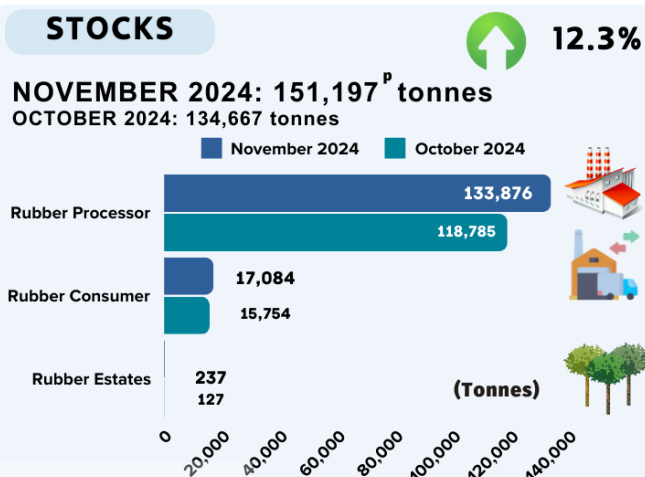
AVERAGE PRICE (cent/kg)



DOMESTIC CONSUMPTION

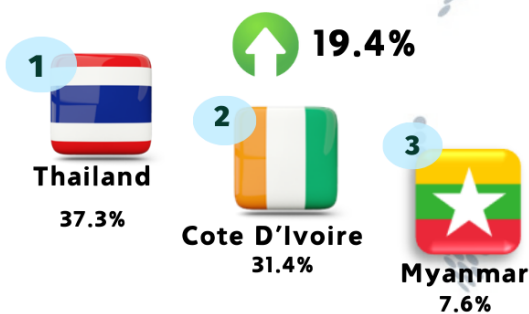


STOCKS



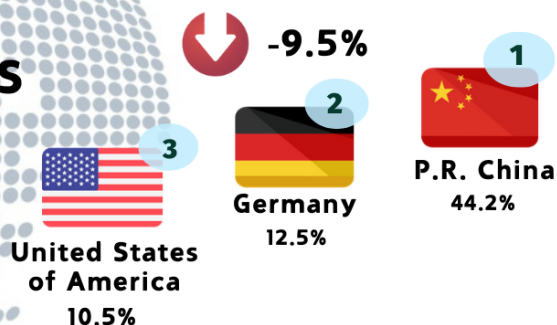
IMPORTS

NOVEMBER 2024: 103,650^P tonnes
OCTOBER 2024: 86,818 tonnes



EXPORTS

NOVEMBER 2024: 43,562^P tonnes
OCTOBER 2024: 48,142 tonnes



Note : ↑ ↓ change month on month : P = Preliminary : S.M.R = Standard Malaysian Rubber

Source: Monthly Rubber Statistics November 2024, Department of Statistics Malaysia (DOSM)



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MALAYSIA
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ASEAN
MALAYSIA 2025
KETERANGAN DAN KEMAMPUAN



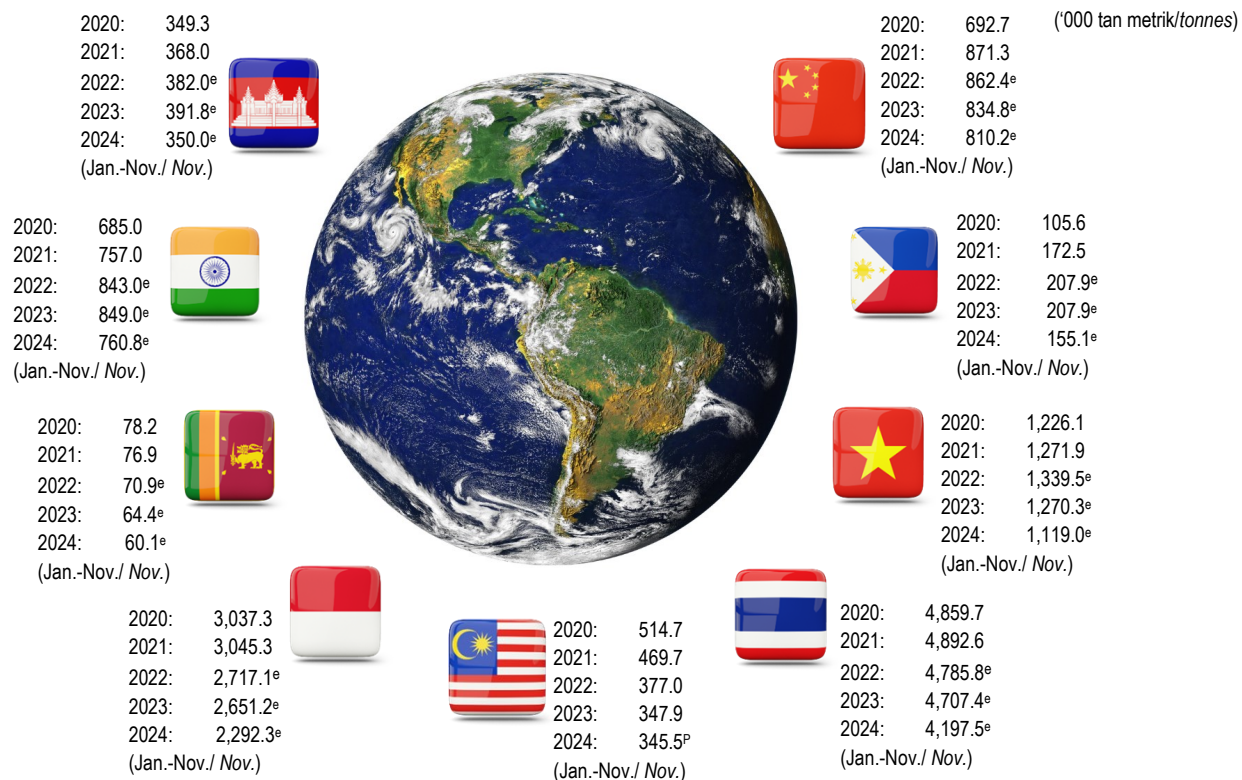
20 Oktober



2016 - 2030

NEGARA PENGELUAR GETAH ASLI
*PRODUCING COUNTRIES OF
NATURAL RUBBER*

PENGELUARAN GETAH ASLI MENGIKUT NEGARA PENGELUAR*, 2020-2024 PRODUCTION OF NATURAL RUBBER BY PRODUCING COUNTRIES*, 2020-2024



Nota/Notes:

* Association of Natural Rubber Producing Countries (ANRPC)

P: Awalan/ Provisional

e: Anggaran / Estimate

Sumber: Kementerian Perladangan dan Komoditi

Source: Ministry of Plantation and Commodities

PERANGKAIAN GETAH MENGIKUT NEGARA PENGELUAR*, NOVEMBER 2024 RUBBER STATISTICS BY PRODUCING COUNTRIES*, NOVEMBER 2024

(⁰⁰⁰ tan metrik/tonnes)

Negara Country	Pengeluaran Production	Penggunaan Consumption	Eksport Export
Kemboja** Cambodia	51.9 ^e	-	51.4 ^e
P.R.China**	137.6 ^e	609.1 ^e	6.8 ^e
India**	94.6 ^e	127.2 ^e	0.4 ^e
Indonesia**	197.3 ^e	38.8 ^e	147.0 ^e
Malaysia	38.5 ^P	22.3 ^P	43.6 ^P
Filipina** Philippines	19.4 ^e	3.5 ^e	14.0 ^e
Sri Lanka**	5.2 ^e	12.6 ^e	1.0 ^e
Thailand**	471.6 ^e	111.8 ^e	363.2 ^e
Viet Nam**	121.4 ^e	33.0 ^e	227.4 ^e

Nota/Notes:

* Association of Natural Rubber Producing Countries (ANRPC)

** Data bulan November 2024/ Data for November 2024

P: Awalan / Provisional

e: Anggaran / Estimate

Sumber: Kementerian Perladangan dan Komoditi

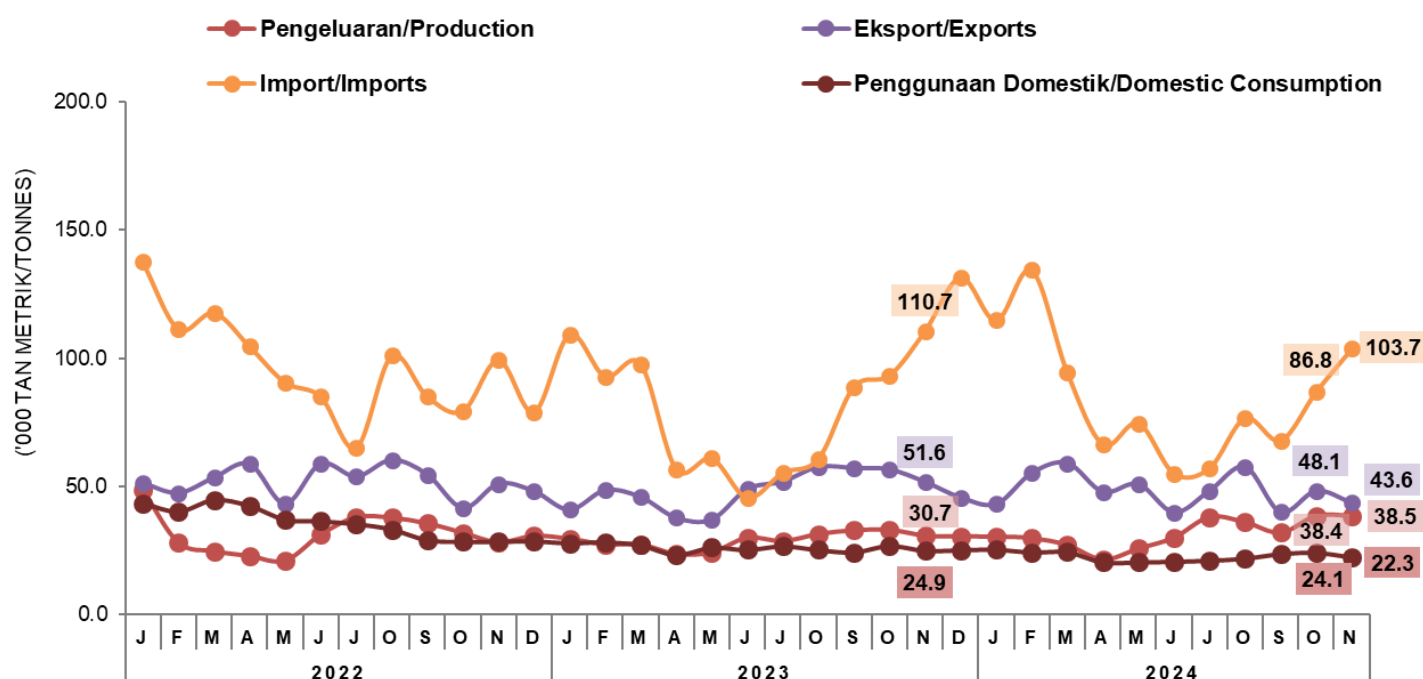
Source: Ministry of Plantation and Commodities

PERANGKAAN UTAMA GETAH
PRINCIPAL STATISTICS OF RUBBER

PERANGKAAAN UTAMA GETAH, MALAYSIA, NOVEMBER 2024
PRINCIPAL STATISTICS OF RUBBER, MALAYSIA, NOVEMBER 2024

Perangkaan Utama Principal Statistics	Nov. Nov. 2023	Okt. Oct. 2024	Nov. Nov. 2024	Perubahan bulan ke bulan Nov. 2024/Okt. 2024 Change month-on-month Nov. 2024/Oct. 2024 (%)	Perubahan tahun ke tahun Nov. 2024/Nov. 2023 Change year-on-year Nov. 2024/Nov. 2023 (%)
Pengeluaran / Production (tan metrik / tonnes)	30,669	38,400	38,481	▲ 0.2	▲ 25.5
Eksport / Exports (tan metrik / tonnes)	51,643	48,142	43,562	▼ -9.5	▼ -15.6
Import / Imports (tan metrik / tonnes)	110,664	86,818	103,650	▲ 19.4	▼ -6.3
Penggunaan domestik Domestic consumption (tan metrik / tonnes)	24,854	24,117	22,304	▼ -7.5	▼ -10.3
Stok akhir / Closing stocks (tan metrik / tonnes)	172,307	134,667	151,197	▲ 12.3	▼ -12.3
Bil. pekerja bergaji (estet) Number of paid workers (estate)	17,824	7,652	8,029	▲ 4.9	▼ -14.7
Gaji & upah (RM'000) (estet) Salaries & wages (RM'000) (estate)	4,524	15,575	15,402	▼ -1.1	▼ -13.6

**PENGELUARAN, EKSPORT, IMPORT, PENGGUNAAN DOMESTIK DAN
STOK BULANAN BAGI GETAH ASLI 2022-2024**
**MONTHLY PRODUCTION, EXPORTS, IMPORTS, DOMESTIC CONSUMPTION AND
STOCK OF NATURAL RUBBER 2022-2024**



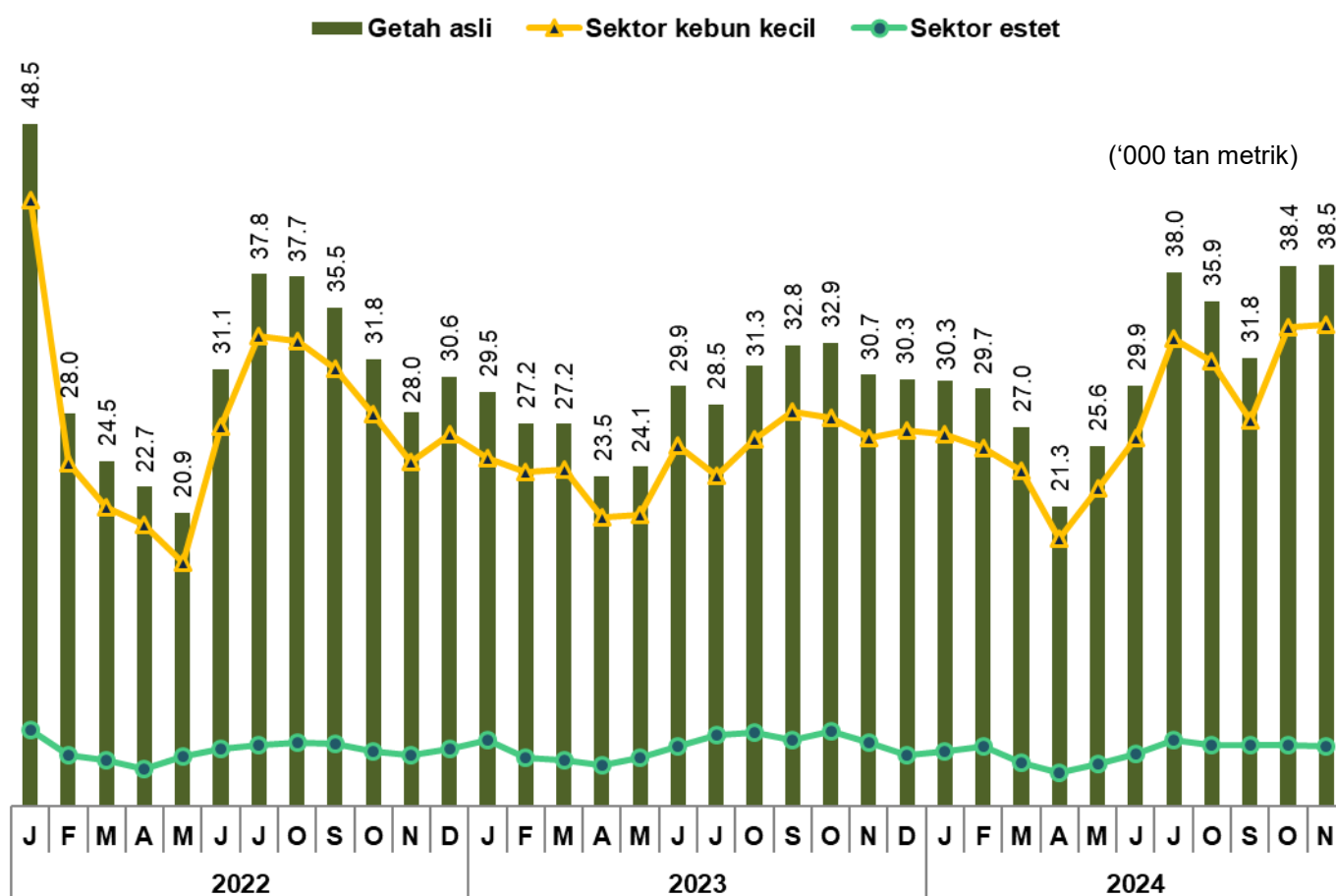
RINGKASAN PENEMUAN
SUMMARY OF FINDINGS

PERANGKAAAN GETAH BULANAN MALAYSIA, NOVEMBER 2024[#]

1. PENGELUARAN

Pengeluaran getah asli Malaysia pada November 2024 berjumlah 38,481 tan metrik, meningkat sebanyak 25.5 peratus berbanding 30,669 tan metrik pada November 2023 serta menunjukkan peningkatan sebanyak 0.2 peratus dari bulan sebelumnya. Sektor kebun kecil merupakan penyumbang utama pengeluaran getah asli iaitu 89.0 peratus. Pengeluaran sektor kebun kecil meningkat sebanyak 30.9 peratus manakala pengeluaran di estet pula menurun 6.1 peratus berbanding November 2023.

Carta 1: Pengeluaran getah bulanan di estet dan kebun kecil



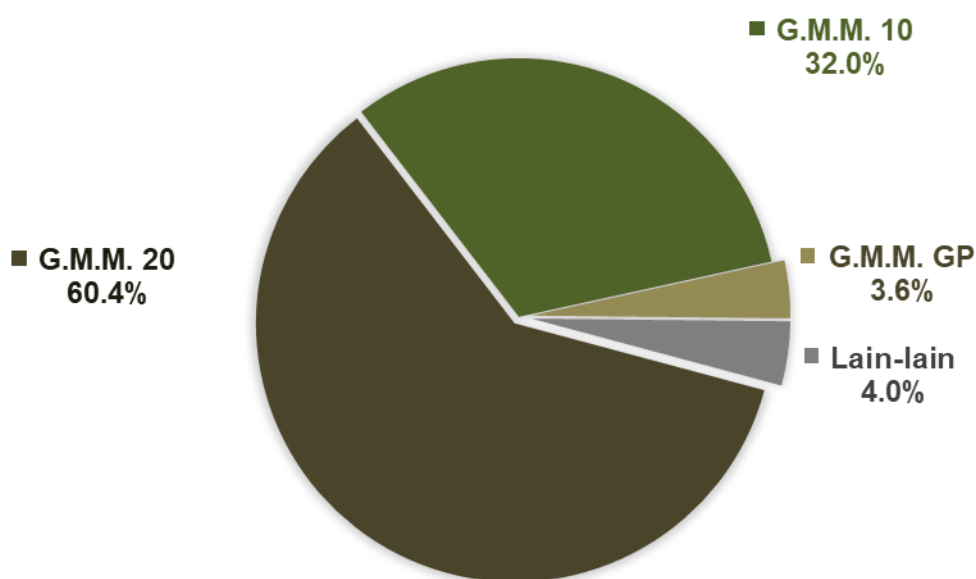
Nota #:

- Laporan ini boleh diperoleh daripada portal Jabatan Perangkaan Malaysia (<https://www.dosm.gov.my>) di bawah ruangan: **Siaran Terkini**.
- Data bagi bulan November 2024 merupakan data **awalan**. Data ini akan dikemas kini berdasarkan data terkini yang diperoleh dan akan diterbitkan dalam penerbitan Disember 2024.

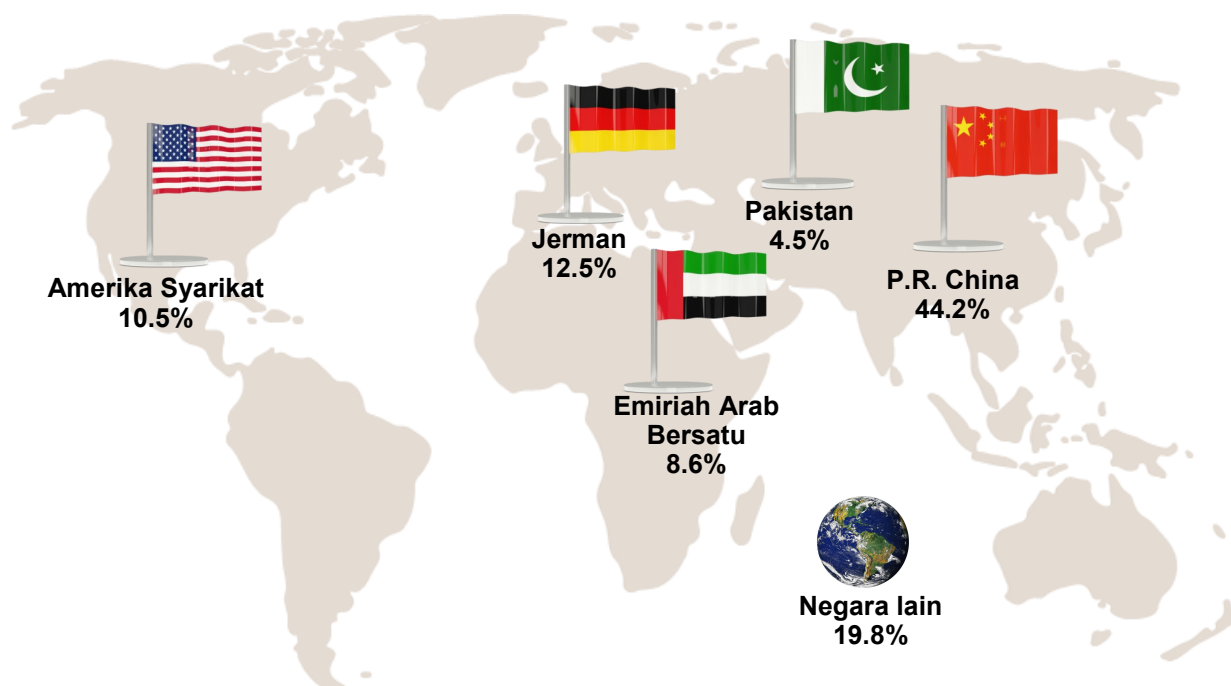
2. EKSPORT

Eksport getah asli pada November 2024 adalah 43,562 tan metrik, menurun 15.6 peratus dari 51,643 tan metrik pada bulan yang sama tahun sebelumnya dan menunjukkan penurunan 9.5 peratus berbanding 48,142 tan metrik pada Oktober 2024. Getah Mutu Malaysia (G.M.M.) menyumbang 96.0 peratus daripada jumlah eksport getah asli dimana G.M.M. 20 merupakan eksport tertinggi iaitu 25,490 tan metrik (60.4%) seperti di Carta 2.

Carta 2: Eksport Getah Mutu Malaysia (G.M.M) mengikut gred, November 2024



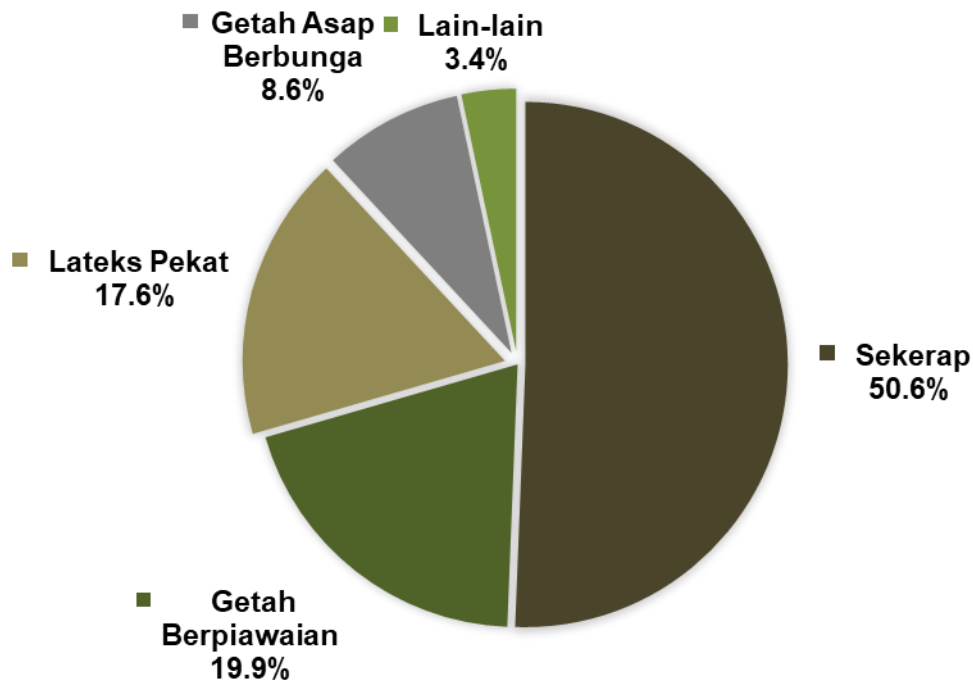
Carta 3: Destinasi utama eksport getah asli, November 2024



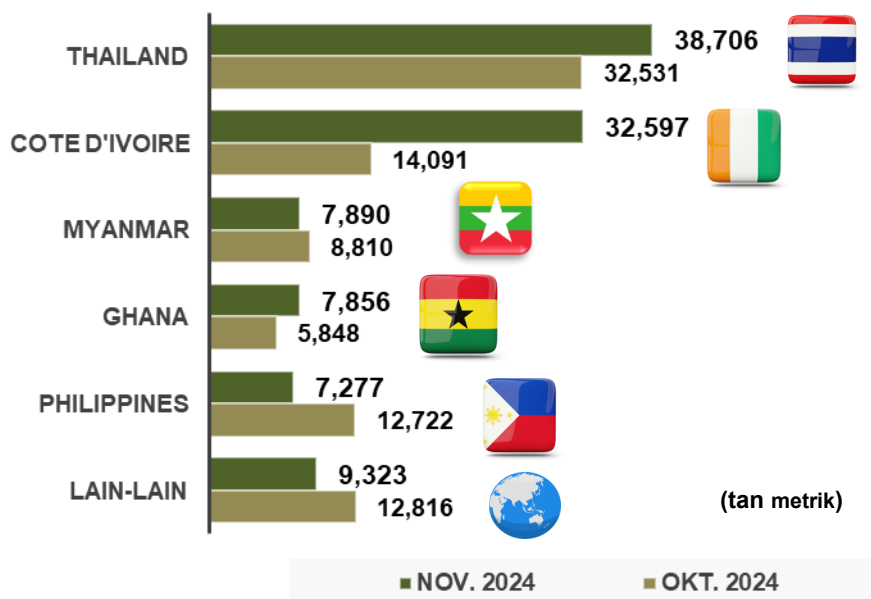
3. IMPORT

Import getah asli pada November 2024 adalah 103,650 tan metrik berbanding 110,664 tan metrik pada November 2023, menurun sebanyak 6.3 peratus. Perbandingan bulan ke bulan pula menunjukkan peningkatan sebanyak 19.4 peratus. Jenis getah asli utama yang diimport adalah Sekerap (52,471 tan metrik) dan Getah Berpiawaian (20,621 tan metrik). Getah asli diimport terutamanya dari Thailand berjumlah 38,706 tan metrik.

Carta 4: Import getah asli mengikut jenis, November 2024



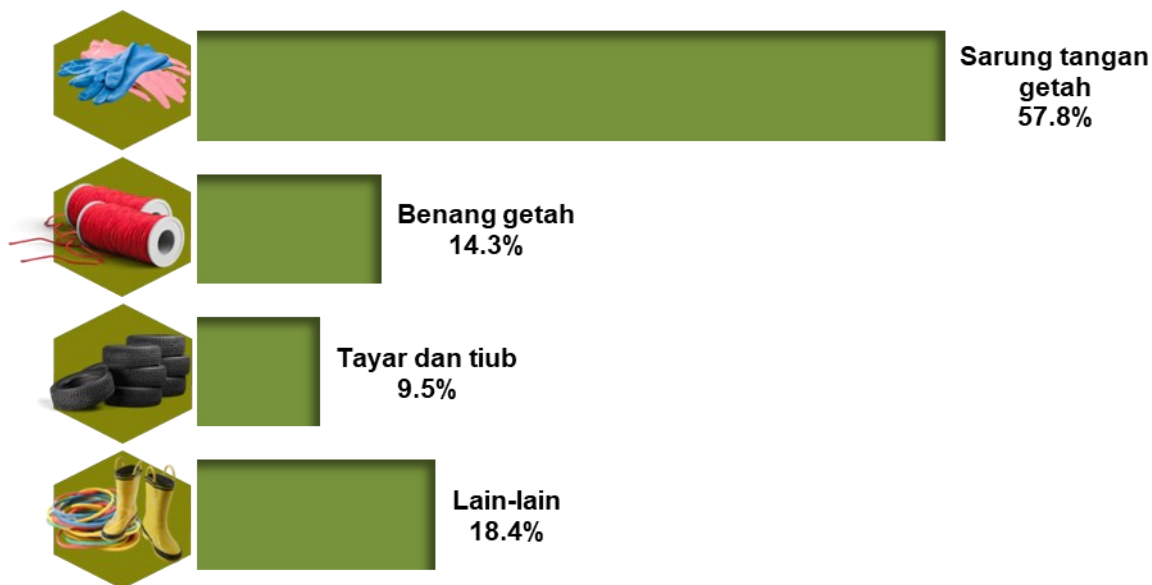
Carta 5: Import getah asli dari negara utama, November 2024



4. PENGGUNAAN DOMESTIK

Penggunaan domestik getah asli pada November 2024 ialah 22,304 tan metrik, menurun 10.3 peratus berbanding 24,854 tan metrik pada November 2023. Perbandingan bulan ke bulan pula menunjukkan penurunan 7.5 peratus berbanding 24,117 tan metrik pada bulan sebelumnya. Industri sarung tangan getah merupakan industri utama bagi penggunaan getah asli iaitu 12,901 tan metrik (57.8%).

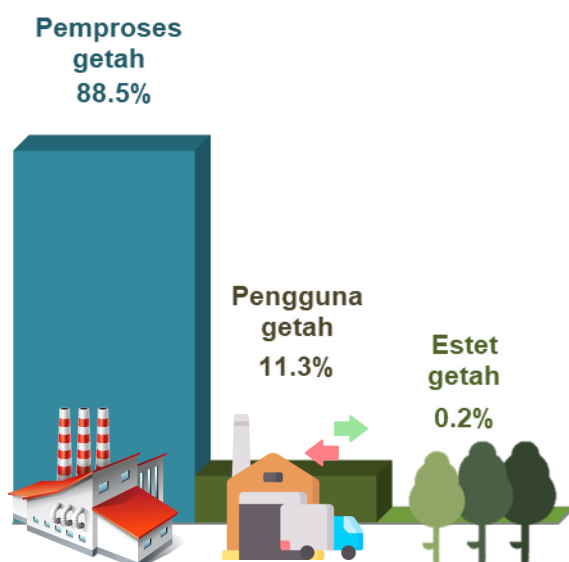
Carta 6: Penggunaan domestik getah asli mengikut produk, November 2024



5. STOK

Stok getah asli menurun 12.3 peratus pada November 2024 kepada 151,197 tan metrik berbanding 172,307 tan metrik yang dicatatkan pada November 2023. Perbandingan bulan ke bulan pula menunjukkan stok meningkat sebanyak 12.3 peratus.

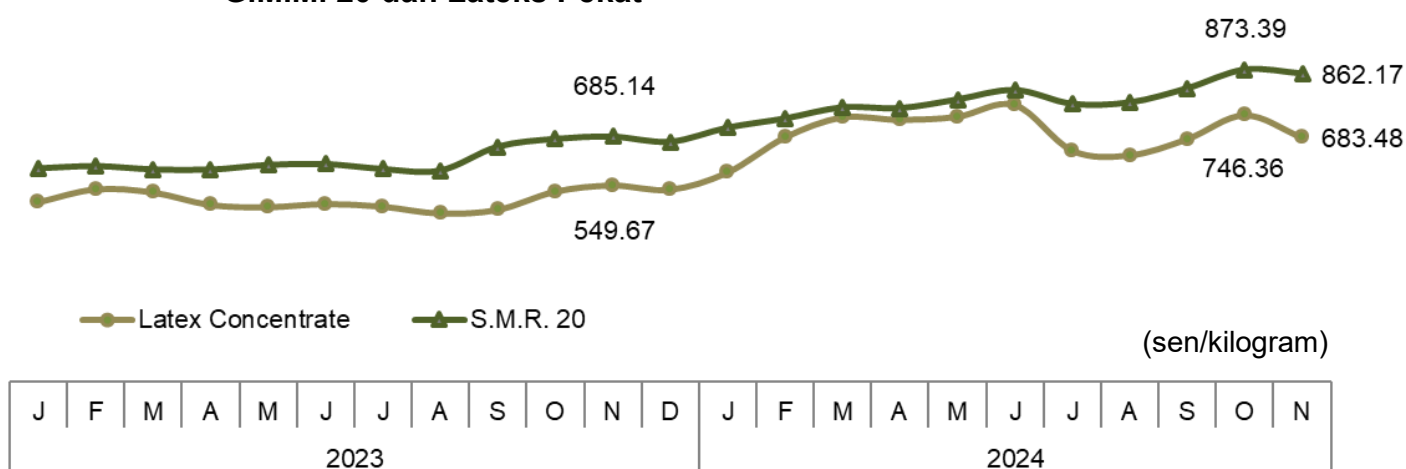
Carta 7: Stok getah asli pada akhir bulan November 2024



6. HARGA PURATA BULANAN SEKILOGRAM (Sebut Harga Pada Waktu Tengah Hari - "F.O.B.")

Harga purata bulanan G.M.M. 20 pada November 2024 adalah 862.17 sen sekilogram, meningkat 25.8 peratus berbanding 685.14 sen sekilogram pada November 2023 turut menunjukkan penurunan 1.3 peratus berbanding 873.39 sen sekilogram pada bulan sebelumnya. Harga purata bulanan bagi Lateks Pekat pada November 2024 adalah 683.48 sen sekilogram, meningkat 24.3 peratus dari 549.67 sen sekilogram pada bulan yang sama tahun lalu dan mencatatkan penurunan 8.4 peratus berbanding 746.36 sen sekilogram pada Oktober 2024.

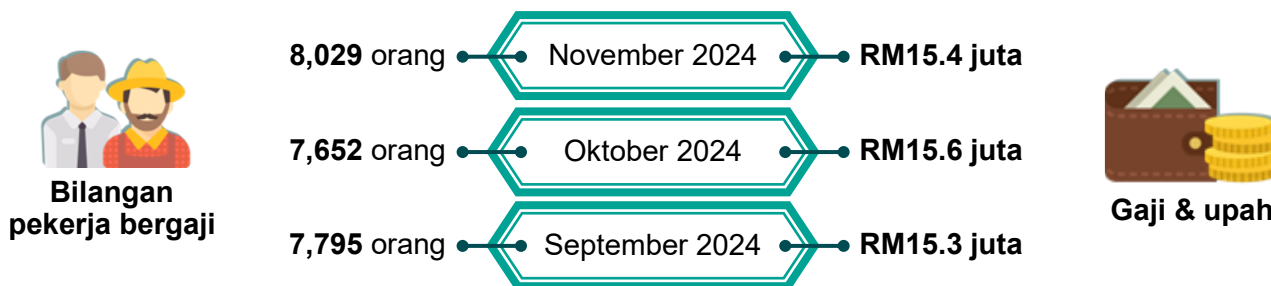
Carta 8: Harga purata bulanan (sebut harga pada waktu tengah hari "F.O.B") bagi G.M.M. 20 dan Lateks Pekat



7. GUNA TENAGA DI ESTET

Seramai 8,029 pekerja bergaji direkodkan pada akhir November 2024 dengan penurunan sebanyak 14.7 peratus dari November 2023 dan menunjukkan peningkatan 4.9 peratus (7,652 pekerja bergaji) berbanding bulan sebelumnya. Gaji & upah menurun 13.6 peratus kepada RM15.4 juta dari RM17.8 juta pada November 2023, manakala perbandingan bulan ke bulan pula menunjukkan trend menurun sebanyak 1.1 peratus.

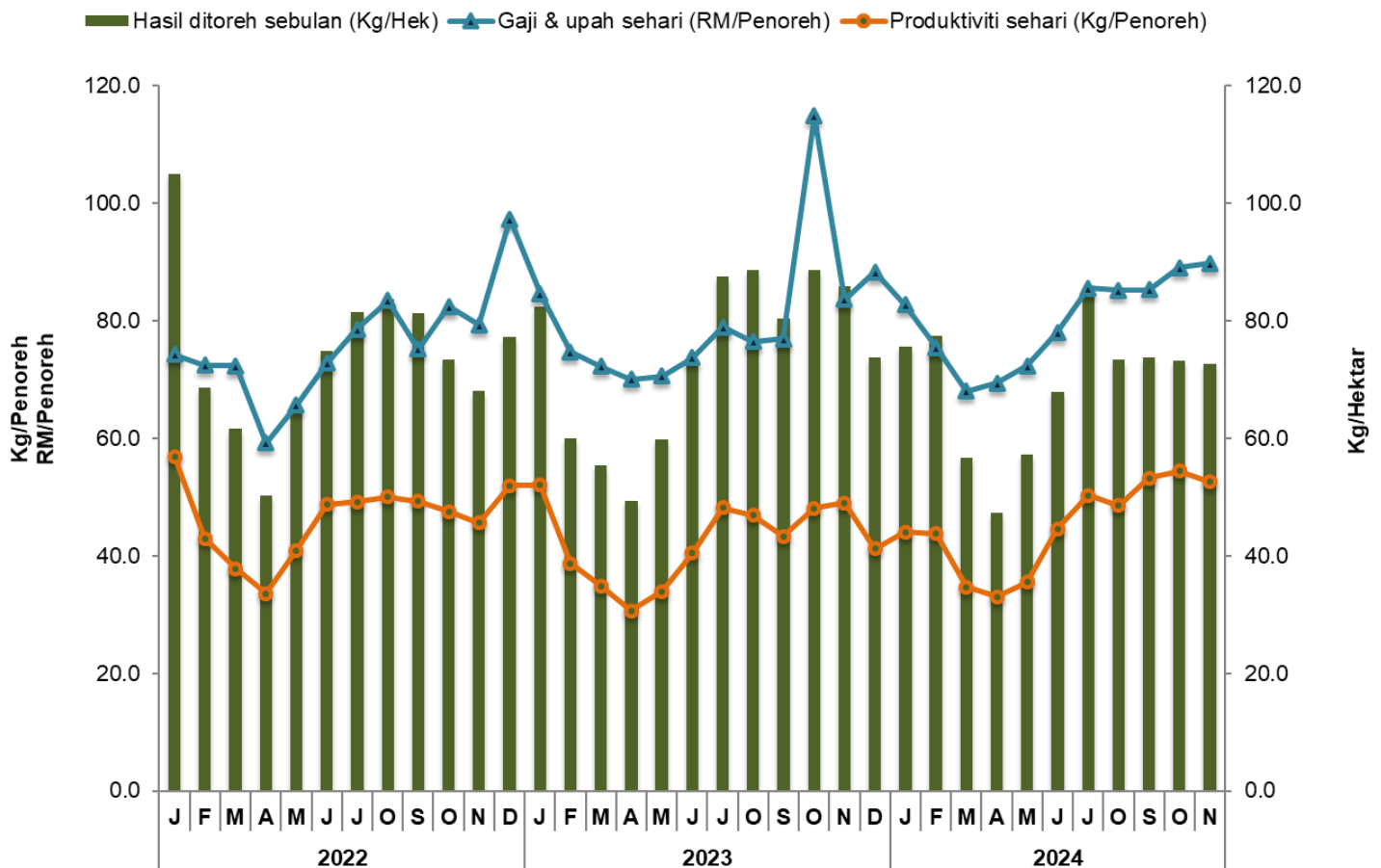
Carta 9: Bilangan pekerja dan jumlah gaji & upah, November 2024



8. PRODUKTIVITI DI ESTET

Produktiviti pengeluaran getah asli di estet adalah 72.5 kilogram sehektar pada November 2024, menurun sebanyak 15.6 peratus berbanding November 2023. Perbandingan bulan ke bulan pula menunjukkan produktiviti menurun sebanyak 0.9 peratus dari 73.2 kilogram sehektar.

Carta 10: Produktiviti hasil ditoreh bulanan dan produktiviti penoreh sehari

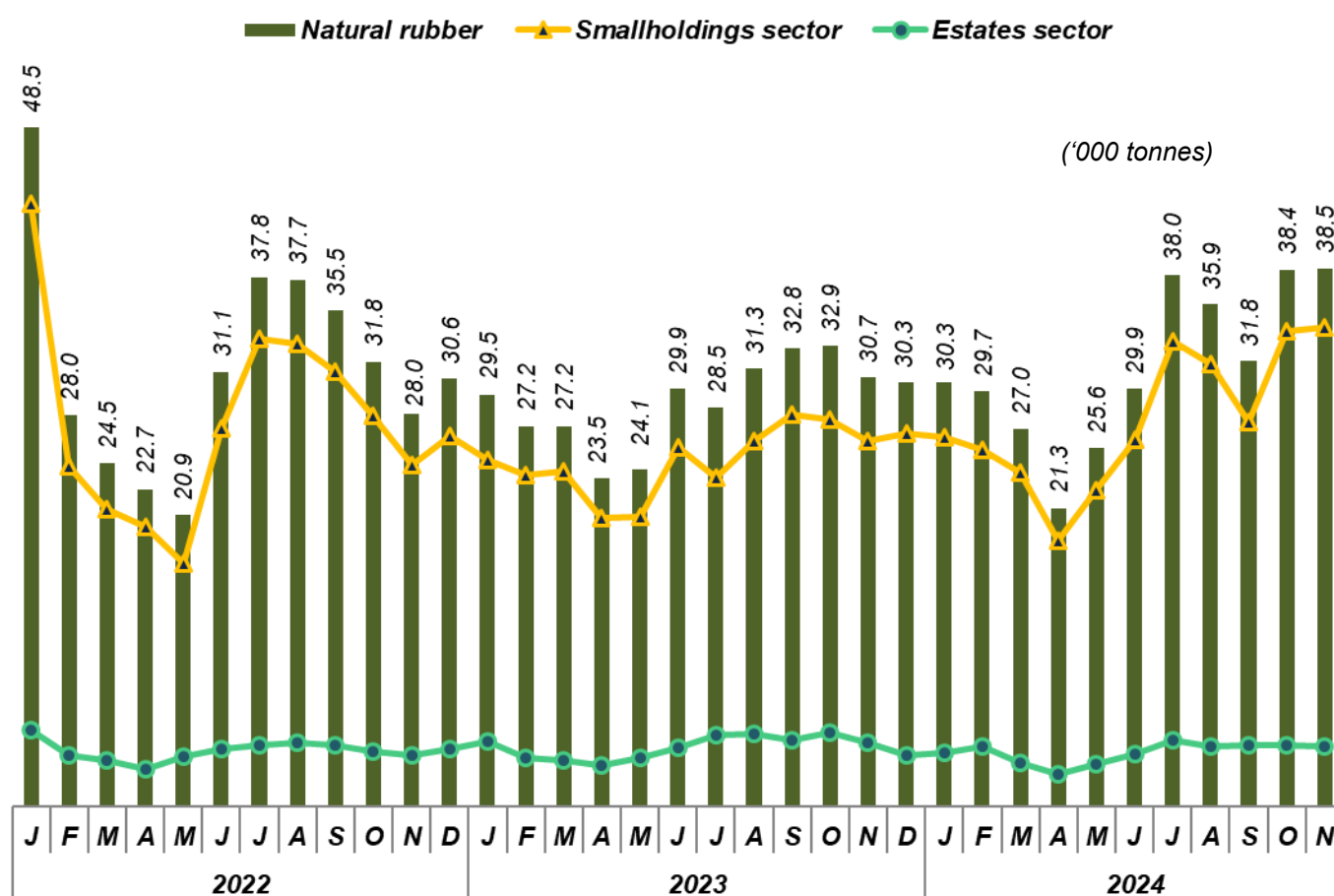


MONTHLY RUBBER STATISTICS MALAYSIA, NOVEMBER 2024[#]

1. PRODUCTION

Malaysia's natural rubber production in November 2024 amounted 38,481 tonnes, increased 25.5 per cent as compared to 30,669 tonnes in November 2023 and showed a decrease of 0.2 per cent from last month. Smallholdings sector was the main contributor to the natural rubber production of 89.0 per cent. Production of smallholdings increased by 30.9 per cent and estate sector showed a decrease of 6.1 per cent as compared to November 2023.

Chart 1: Monthly rubber production in the estates and smallholdings



Notes #:

1. This report can be accessed through the portal of the Department of Statistics, Malaysia (<https://www.dosm.gov.my>) under the section: **Latest Releases**.
2. Data for November 2024 is **provisional**. The data will be updated based on the latest available figures and subsequently published in the December 2024 publication.

2. EXPORTS

Exports of natural rubber in November 2024 was 43,562 tonnes, decreased by 15.6 per cent from 51,643 tonnes in the same month last year but decreased by 9.5 per cent as compared to 48,142 tonnes in October 2024. Standard Malaysian Rubber (S.M.R.) contributed 96.0 per cent of the total natural rubber exports where S.M.R. 20 was the highest exports of 25,490 tonnes (60.4%) as shown in Chart 2.

Chart 2: Exports of Standard Malaysian Rubber (S.M.R.) by grade, November 2024

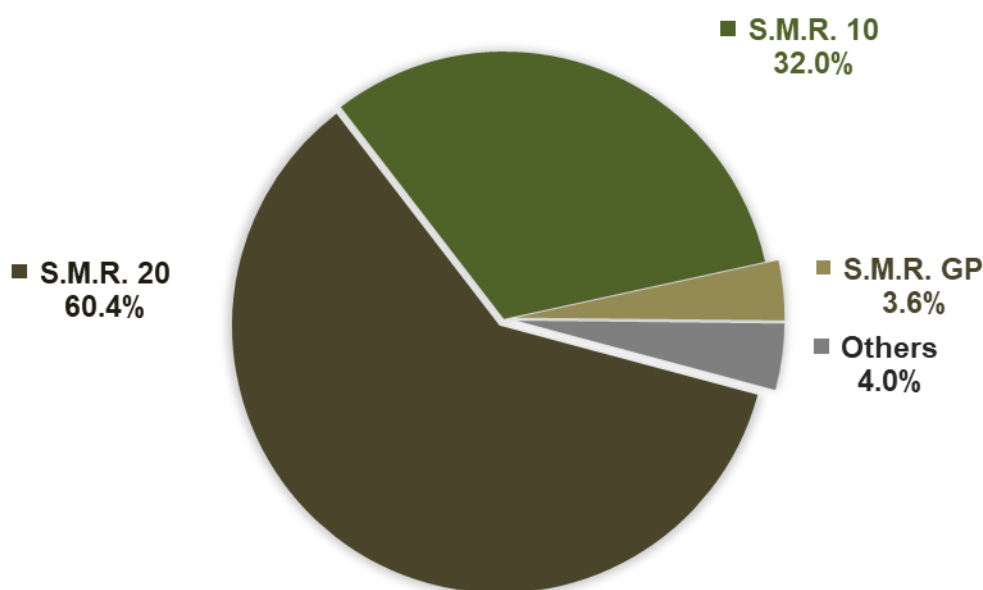
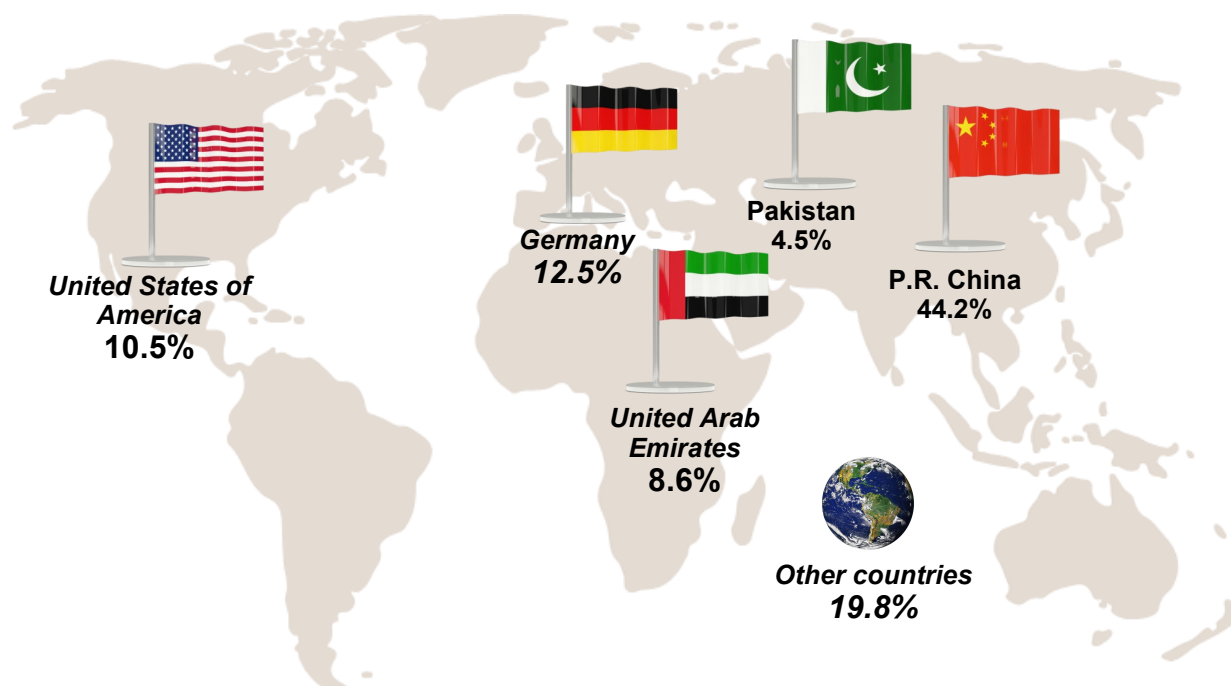


Chart 3: Main destinations of natural rubber exports, November 2024



3. IMPORTS

Imports of natural rubber in November 2024 was 103,650 tonnes as compared to 110,664 tonnes in November 2023, decreased by 6.3 per cent. Month-on-month comparison showed an increase of 19.4 per cent. The main types of imported natural rubber were Scrap (52,471 tonnes) and Standard Rubber (20,621 tonnes). Natural rubber mainly imported from Thailand amounted of 38,706 tonnes.

Chart 4: Imports of natural rubber by types, November 2024

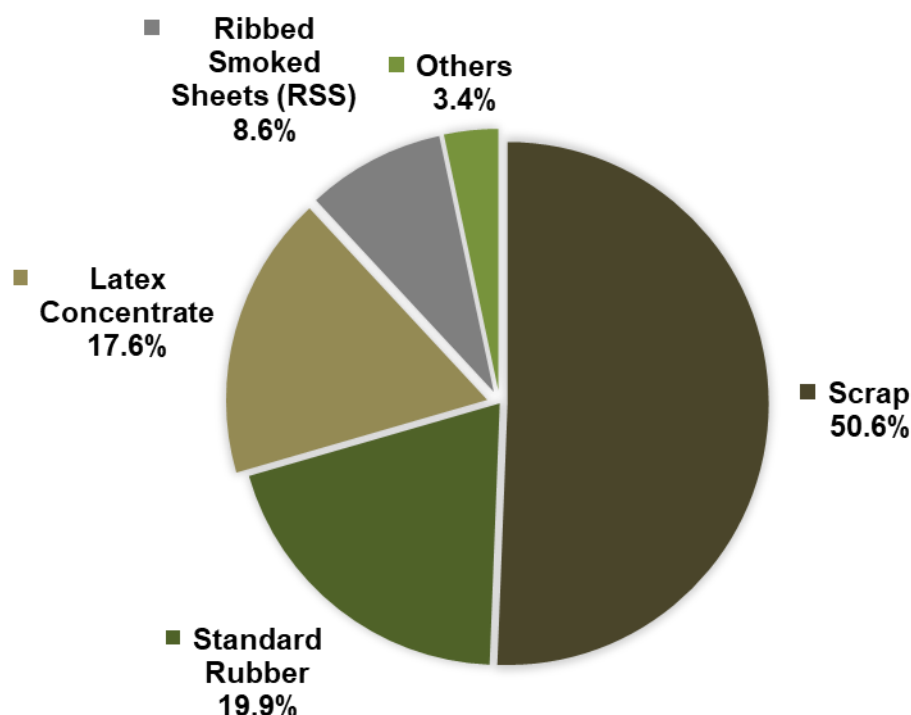
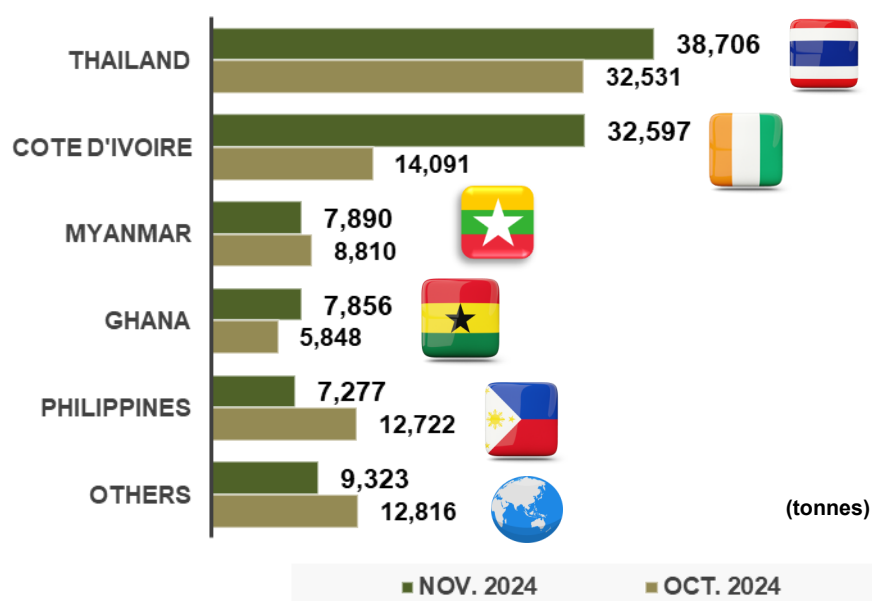


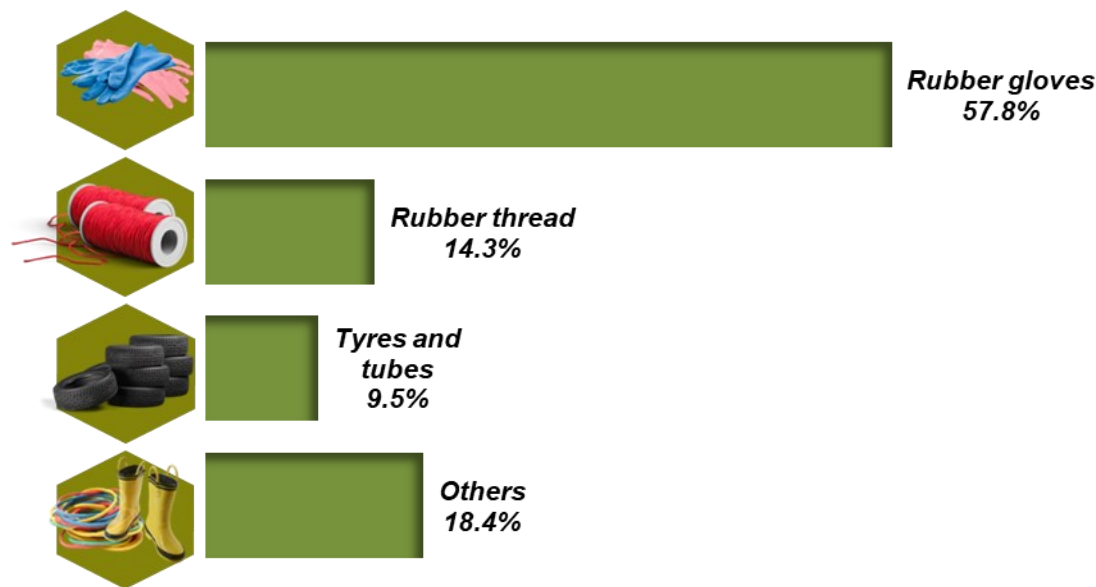
Chart 5: Imports of natural rubber from major countries, November 2024



4. DOMESTIC CONSUMPTION

Domestic consumption of natural rubber in November 2024 was 22,304 tonnes, decreased by 10.3 per cent against 24,854 tonnes in November 2023. Month-on-month comparison showed a decreased of 7.5 per cent from 24,117 tonnes in the last month. Rubber glove industry was the main industry for the use of natural rubber at 12,901 tonnes (57.8%).

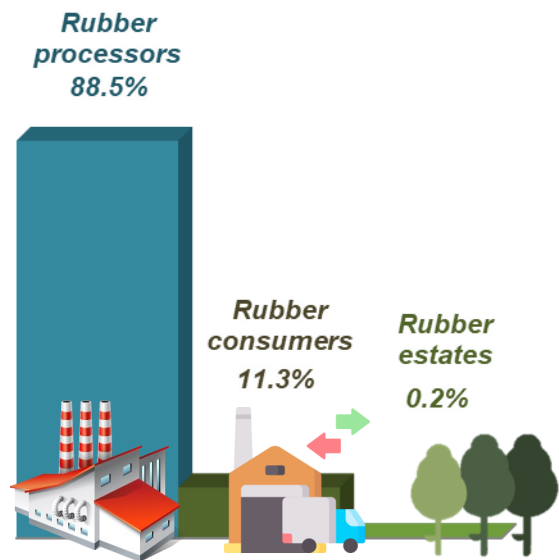
Chart 6: Domestic consumption of natural rubber by product, November 2024



5. STOCKS

Stocks of natural rubber decreased 12.3 per cent at the end of November 2024 to 151,197 tonnes against 172,307 tonnes as recorded in November 2023. Month-on-month comparison showed the stocks increased by 12.3 per cent.

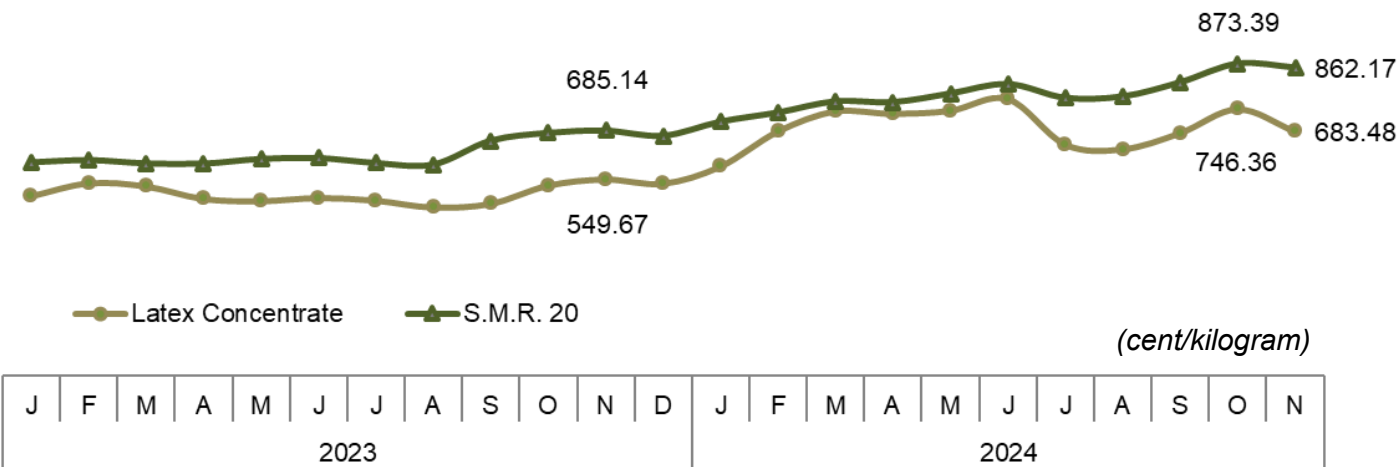
Chart 7: Stocks of natural rubber at the end of November 2024



6. AVERAGE MONTHLY PRICE PER KILOGRAM (Noon Quotations - F.O.B.)

Average monthly price of S.M.R. 20 in November 2024 was 862.17 sen per kilogram, increased 25.8 per cent against 685.14 sen per kilogram in November 2023 and also showed a decrease of 1.3 per cent from 873.39 sen per kilogram a month before. The average monthly price of Latex Concentrate in November 2024 was 683.48 sen per kilogram, increased by 24.3 per cent from 549.67 sen per kilogram in the same month last year and showed a decrease of 8.4 per cent as compared to 746.36 sen per kilogram in October 2024.

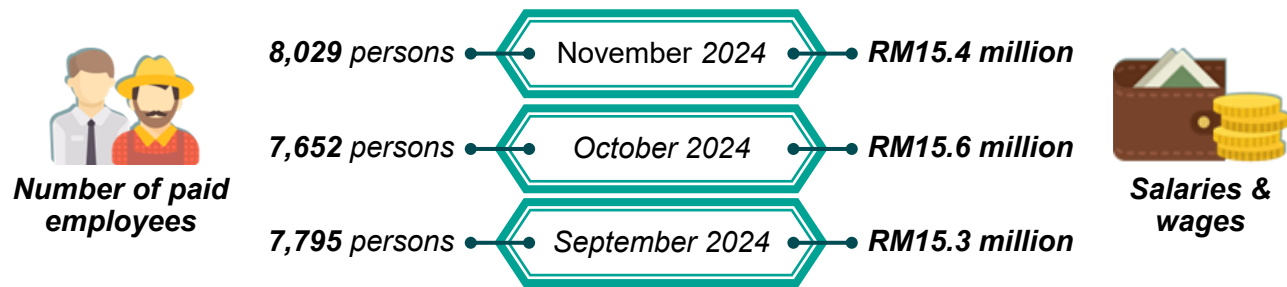
Chart 8: Average monthly price (noon quotations - F.O.B.) of S.M.R. 20 and Latex Concentrate



7. EMPLOYMENT IN ESTATES

A total of 8,029 paid employees recorded at the end of November 2024 with a decrease of 14.7 per cent from November 2023 and showed an increased of 4.9 per cent (7,652 paid employees) in the previous month. The salaries & wages decreased by 13.6 per cent to RM15.4 million against RM17.8 million in November 2023 and month-on-month comparison showed decrease of 1.1 per cent.

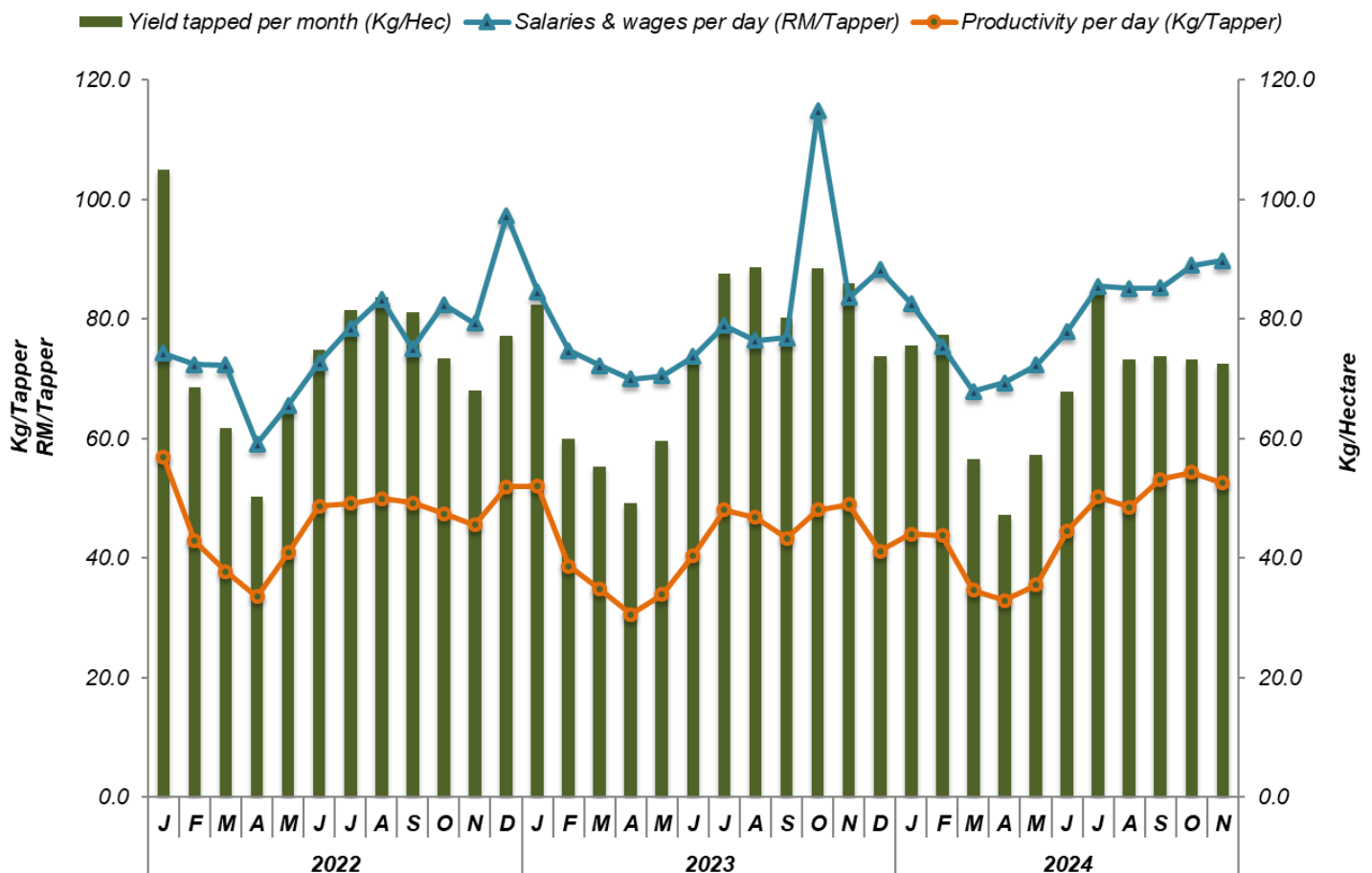
Chart 9: Number of paid employees and salaries & wages, November 2024



8. PRODUCTIVITY OF ESTATES

Productivity of natural rubber production in the estates was 72.5 kilogram per hectare in November 2024, decreased by 15.6 per cent as compared to November 2023. Month-on-month comparison showed the productivity decreased by 0.9 per cent from 73.2 kilogram per hectare.

Chart 10: Monthly productivity of yield tapped and daily productivity of tappers



JADUAL STATISTIK
STATISTICAL TABLES

Table 1 : Supply and Demand of Natural Rubber

Tan metrik K.G.K.
Tonnes D.R.C.

Tempoh Period	Penawaran Supply		Permintaan Demand						
	Stok pada awal tempoh at the beginning of period	Import * Imports	Pengeluaran Production		Jumlah Penawaran Total Supply	Eksport * Exports	Penggunaan Domestik Consumption	Stok pada akhir tempoh at the end of period	Jumlah Permintaan Total Demand
			Estet Estates	Kebun Kecil** Smallholdings					
2023	201,360	1,002,934	50,381	297,474	1,552,149	578,683	310,398	191,304	1,080,385
2022	285,245	1,164,883	47,387	329,660	1,827,174	621,324	426,594	201,360	1,249,278
2021	249,551	1,207,301	45,347	424,322	1,926,521	653,245	501,961	285,245	1,440,451
2020	244,930	1,221,893	56,421	458,281	1,981,525	565,165	518,732	249,551	1,333,448
2024 Jan.-Nov. ^P	191,304	931,359	42,227	304,125	1,469,016	532,875	248,323	151,197	932,395
2023 Jan.-Nov.	201,360	871,304	46,725	270,788	1,390,177	533,092	285,280	172,307	990,678
2024 Nov. ^P	134,667	103,650	4,248	34,233	276,797	43,562	22,304	151,197	217,063
Okt.	132,391	86,818	4,372	34,028	257,609	48,142	24,117	134,667	206,926
Sep.	132,755	67,810	4,372	27,474	232,412	39,930	23,630	132,391	195,951
Nov.	152,196	110,664	4,524	26,146	293,529	51,643	24,854	172,307	248,804
Okt.	153,011	93,288	5,286	27,658	279,243	56,460	26,789	152,196	235,444
Sep.	143,116	88,837	4,732	28,025	264,710	57,028	24,263	153,011	234,302

Nota/Notes : p **Awalan / Provisional** r **Pindaan / Revised**

* Import dan Eksport - data hanya meliputi kod getah asli di bawah HS4001.10.000 hingga HS4001.29.999

Imports and Exports -the data only covers natural rubber codes under HS4001.10.000 to HS4001.29.999

**** Termasuk kebun kecil Lembaga Kemajuan Tanah Persekutuan (FELDA)**

Includes Federal Land Development Authority (FELDA) smallholdings

K.G.K ID.R.C - Kandungan Getah Kering/Dry Rubber Content

JADUAL 2 : PENGELUARAN GETAH ASLI MENGIKUT HAK MILIK

Table 2 : Production of Natural Rubber by Ownership

Tan metrik K.G.K.
Tonnes D.R.C.

Tempoh Period	Estet Estate	Residen Malaysia Malaysian Residents	Bukan Residen Malaysia dan Hak Milik Bersama Non-Malaysian Residents and Joint Ownership	Jumlah Total	Kebun Kecil* Smallholding	Jumlah Pengeluaran Total Production
2023	48,223		2,159	50,381	297,474	347,856
2022	44,635		2,752	47,387	329,660	377,047
2021	41,895		3,452	45,347	424,322	469,669
2020	52,654		3,767	56,421	458,281	514,702
2024 Jan.-Nov. ^P	40,520		1,708	42,227	304,125	346,353
2023 Jan.-Nov.	44,797		1,928	46,725	270,788	317,513
2024 Nov. ^P	4,017		231	4,248	34,233	38,481
Okt.	4,141		231	4,372	34,028	38,400
Sep.	4,141		231	4,372	27,474	31,847
2023 Nov.	4,292		231	4,524	26,146	30,669
Okt.	5,035		250	5,286	27,658	32,944
Sep.	4,475		257	4,732	28,025	32,757

Nota/Notes : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

* Termasuk kebun kecil Lembaga Kemajuan Tanah Persekutuan (FELDA)

Includes Federal Land Development Authority (FELDA) smallholdings

JADUAL 3 : EKSPORT GETAH ASLI MENGIKUT JENIS TERPILIH

Table 3 : Exports of Natural Rubber by Selected Types

Tan metrik K.G.K.
Tonnes D.R.C.

Jenis Type	Ke dan melalui Singapura To and via Singapore				Terus Negeri Asing Direct Foreign				Jumlah Total			
	2024				2024				2024			
	Nov. ^P	Okt.	Sep.	Jan.-Nov. ^P 2024	Nov. ^P	Okt.	Sep.	Jan.-Nov. ^P 2024	Nov. ^P	Okt.	Sep.	Jan.-Nov. ^P 2024
Jumlah Terkumpul Cumulative												
Getah Asap Berbunga Ribbed Smoked Sheets	-	-	-	-	20	34	138	623	470	20	34	623
Lateks Pekat Latex Concentrate	-	6	10	82	1,324	1,375	1,360	14,731	15,796	1,324	1,370	14,813
Getah Mutu Malaysia Standard Malaysian Rubber	0	202	-	416	42,205	46,482	38,389	516,660	516,118	42,205	38,389	517,076
Jenis-jenis lain Other types	-	-	-	-	13	44	33	363	141	13	33	363
Jumlah Total	0	208	10	498	567	47,934	39,920	532,377	532,525	43,562	39,930	532,875
												533,092

Jenis Type	Ke dan melalui Singapura To and via Singapore				Terus Negeri Asing Direct Foreign				Jumlah Total			
	2023				2023				2023			
	2023	2022	2021	2020	2023	2022	2021	2020	2023	2022	2021	2020
Getah Asap Berbunga Ribbed Smoked Sheets	-	1	-	-	470	685	3,305	285	470	687	3,305	285
Lateks Pekat Latex Concentrate	52	15	27	43	16,931	16,319	21,079	19,631	16,982	16,334	21,106	19,674
Getah Mutu Malaysia Standard Malaysian Rubber	528	1,029	66	2,916	560,497	602,395	624,268	541,550	561,025	603,424	624,334	544,465
Jenis-jenis lain Other types	-	-	-	-	205	880	4,501	741	205	880	4,501	741
Jumlah Total	580	1,045	93	2,959	578,103	620,279	653,152	562,206	578,683	621,324	653,245	565,165

Nota/Notes : ^P Awalan / Provisional ^r Pindaan / Revised
K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content
Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 4 : EKSPORT GETAH ASLI MENGIKUT NEGARA YANG DITUJU
Table 4 : Exports of Natural Rubber by Country of Destination

Tan metrik K.G.K.
Tonnes D.R.C.

Negara-Negara Utama Major Countries	2023	2022	2021	2020	2024			Jumlah Terkumpul Cumulative			2023			Jumlah Terkumpul Cumulative	
					Nov. ^P	Okt.	Sep.	Jan.-Nov. ^P	Nov.	Okt.	Sep.	Jan.-Nov. ^P	2023		
Afrika Selatan/ South Africa	1,829	3,089	4,506	3,564	-	210	282	2,118	193	145	141	1,687			
Amerika Syarikat/ U.S.A	15,708	34,182	39,186	18,655	4,569	2,305	2,650	32,395	2,053	669	1,297	13,956			
Argentina	4,949	4,530	5,796	3,620	161	881	448	3,672	393	185	603	4,400			
Belanda/ Netherlands	1,555	825	1,079	2,671	-	-	26	504	43	60	135	1,529			
Belgium	213	131	7,481	1,790	10	52	26	265	25	13	-	213			
Brazil	10,681	15,659	12,036	10,987	897	1,237	1,315	12,438	1,250	922	1,065	10,124			
China	279,038	285,716	315,556	292,689	19,253	20,786	12,809	209,157	24,836	33,281	26,073	260,130			
Emiriah Arab Bersatu United Arab Emirates	57,439	51,665	36,860	27,075	3,755	4,416	6,239	54,537	4,957	3,591	10,020	52,501			
Finland	6,391	18,186	25,885	18,467	-	-	-	1,552	1,310	-	605	5,584			
Greece	100	148	273	382	9	9	9	134	-	-	11	100			
Hong Kong	3	45	41	31	-	0	-	11	-	-	-	3			
India	29,171	24,566	22,733	12,852	1,312	1,310	1,895	38,716	2,123	1,554	2,910	27,820			
Iran, Republik Islam Iran, Islamic Republic of	14,796	17,745	15,076	20,132	120	262	40	4,033	2,937	1,975	1,153	13,022			
Itali/ Italy	5,134	4,626	5,216	6,195	204	105	343	2,715	279	325	319	4,677			
Jepun/ Japan	69	5,710	5,081	2,454	108	1,256	19	1,890	19	-	10	69			
Jerman/ Germany	54,768	26,314	28,596	57,442	5,425	4,727	4,682	55,073	4,580	4,822	3,030	48,990			
Kanada/ Canada	1,387	2,239	3,561	2,758	181	181	101	1,740	101	121	40	1,327			
Korea, Rep. Korea, Rep. of	6,034	5,946	8,575	9,139	508	1,599	522	9,886	548	413	591	5,607			

Nota/Notes : ^P **Awalan / Provisional** ^r **Pindaan / Revised**
K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

JADUAL 4 : EKSPORT GETAH ASLI MENGIKUT NEGARA YANG DITUJU (samb.)
Table 4 : Exports of Natural Rubber by Country of Destination (cont'd)

Tan metrik K.G.K.
Tonnes D.R.C.

Negara-Negara Utama Major Countries	2023	2022	2021	2020	2024			Jumlah Terkumpul Cumulative			2023			Jumlah Terkumpul Cumulative	
					Nov. ^P	Okt.	Sep.	Jan.-Nov. ^P 2024	Nov.	Okt.	Sep.	Jan.-Nov. ^P 2023			
Mesir/ Egypt	9,375	10,900	8,715	7,642	658	794	658	9,127	559	612	1,043	8,127			
Mexico	1,730	2,867	1,771	257	927	504	645	5,059	101	48	200	1,730			
Pakistan	17,129	8,623	10,998	2,446	1,944	906	875	16,924	1,419	623	3,001	15,839			
Perancis/ France	3,077	3,062	9,650	6,176	46	541	670	4,224	106	58	356	2,963			
Poland	913	948	1,237	1,373	-	-	87	484	60	20	9	822			
Portugal	10,357	2,834	3,327	4,980	1,081	1,351	2,097	13,338	585	1,101	1,653	9,530			
Sepanyol/ Spain	1,461	1,042	2,304	2,229	60	139	136	1,439	49	139	172	1,314			
Singapural/ Singapore	76	37	52	60	0	4	8	75	10	-	5	63			
Sweden	91	185	426	482	20	22	-	107	23	-	20	91			
Taiwan	2,448	3,601	4,068	13,728	190	206	70	2,212	202	130	181	1,977			
Turki/ Türkiye	15,319	17,435	16,809	14,814	517	955	673	11,026	1,106	1,032	1,313	14,127			
Ukraine	-	11	42	57					-	-	-	-			
United Kingdom	583	1,267	2,118	2,512	53	95	-	634	13	44	81	552			
Vietnam	98	294	1,822	3,093	10	112	302	2,448	10	0	-	98			
Negara lain Other countries	26,761	66,899	52,370	14,411	1,542	3,176	2,303	34,943	1,754	4,575	989	24,116			
Jumlah Total	578,683	621,324	653,245	565,165	43,562	48,142	39,930	532,875	51,643	56,460	57,028	533,092			

Nota/Notes : ^P Awalan / Provisional ^R Pindaan / Revised
K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content
Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 5: EKSPORT GETAH MUTU MALAYSIA (G.M.M.) MENGIKUT GRED

Table 5: Exports of Standard Malaysian Rubber (S.M.R.) by Grade

Tan metrik K.G.K.
Tonnes D.R.C.

Gred Grade	2023 ^P	2022	2021	2020	2024			Jumlah Terkumpul Cumulative		2023			Jumlah Terkumpul Cumulative	
					Nov. ^P	Okt.	Sep.	Jan.-Nov. ^P 2024	Nov.	Okt.	Sep.	Jan.-Nov. 2023		
G.M.M. L S.M.R. L	627	450	759	1,072	41	60	39	604	30	39	90	588		
G.M.M. 5 S.M.R. 5	1,976	3,156	3,003	3,011	323	403	363	2,851	81	81	302	1,734		
G.M.M. 10 S.M.R. 10	141,366	174,476	165,867	143,681	13,499	15,406	14,007	147,180	14,924	13,580	12,451	125,741		
G.M.M. 20 S.M.R. 20	375,501	388,370	418,311	366,475	25,490	26,707	21,050	325,315	33,407	37,205	40,048	351,235		
G.M.M. GP S.M.R. GP	21,091	22,189	19,534	16,846	1,520	1,628	2,409	22,545	1,051	1,688	1,807	18,858		
G.M.M. CV S.M.R. CV	18,303	5,391	9,333	10,995	1,334	2,479	521	17,488	904	1,525	1,123	16,490		
Lain-Lain * Others	2,160	9,391	7,528	2,384	-	-	-	1,091	40	125	110	1,999		
Jumlah Total	561,025	603,424	624,334	544,465	42,205	46,683	38,389	517,076	50,436	54,244	55,932	516,646		

Nota/Notes : ^P Awalan / Provisional ^r Pindaan / Revised

* Lain-lain termasuk housegrade / Others includes housegrade

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 6 : IMPORT GETAH ASLI MENGIKUT JENIS TERPILIH

Table 6 : Imports of Natural Rubber by Selected Types

Tan metrik K.G.K.
Tonnes D.R.C.

Jenis Type	Dari dan melalui Singapura From and via Singapore				Terus Negeri Asing Direct Foreign				Jumlah Total			
	2024				2024				2024			
	Cumulative				Cumulative				Cumulative			
	Nov. ^P	Okt.	Sep.	Jan.-Nov. ^P 2024	Nov.P	Okt.	Sep.	Jan.-Nov. ^P 2024	Nov.P	Okt.	Jan.-Nov. ^P 2024	Jan.-Nov. 2023
Getah Asap Berbunga Ribbed Smoked Sheets	-	-	-	1,024	202	8,875	9,717	5,202	8,875	9,717	5,202	122,890
Lateks Pekat	-	-	-	0	47	18,209	17,477	18,760	18,209	17,477	18,760	198,972
Getah Mutu Malaysia Standard Malaysian Rubber	-	76	101	9,443	343	20,621	18,048	13,413	20,621	18,124	13,514	225,387
Jenis-jenis lain Other types	1,859	828	323	5,898	15,062	54,085	40,672	30,011	55,944	41,500	30,334	384,109
Jumlah Total	1,859	903	424	16,366	15,654	101,791	85,915	67,386	103,650	86,818	67,810	931,359

Jenis Type	Dari dan melalui Singapura From and via Singapore				Terus Negeri Asing Direct Foreign				Jumlah Total			
	2023				2023				2023			
	2022				2022				2022			
	2023	2022	2021	2020	2023	2022	2021	2020	2023	2022	2021	2020
Getah Asap Berbunga Ribbed Smoked Sheets	202	2,222	8,160	6,770	120,202	106,612	80,552	29,801	120,404	108,834	88,712	36,571
Lateks Pekat	47	-	7	597	200,302	286,931	337,247	347,714	200,348	286,931	337,254	348,311
Getah Berpiawaian* Standard Rubber	948	3,001	262	318	213,279	140,774	165,251	192,548	214,228	143,775	165,513	192,865
Jenis-jenis lain Other types	17,117	6,345	12,048	18,511	450,837	618,997	603,773	625,635	467,954	625,343	615,822	644,146
Jumlah Total	18,314	11,568	20,478	26,195	984,620	1,153,315	1,186,823	1,195,697	1,002,934	1,164,883	1,207,301	1,221,893

Nota/Notes : P Awalan / Provisional / Pindaan / Revised

* Piawaian getah secara teknikal setaraf dengan G.M.M. / Rubber by technical standard similar to S.M.R.

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 7 : IMPORT GETAH ASLI MENGIKUT NEGARA ASAL

Table 7: Imports of Natural Rubber by Country of Origin

Tan metrik K.G.K.
Tonnes D.R.C.

Negara-Negara Utama Major Countries	2023 ^P	2022	2021	2020	2024			Jumlah Terkumpul Cumulative			2023			Jumlah Terkumpul Cumulative	
					Nov. ^P	Okt.	Sep.	Jan.-Nov. ^P	Nov.	Okt.	Sep.	Jan.-Nov.	2023		
Afrika Selatan/ South Africa	24,676	5,685	9,095	7,142	335	346	496	4,305	2,668	549	168	24,050			
Argentina	932	1,077	968	383	-	-	-	-	-	403	-	932			
Cameroon	1,938	767	1,586	539	484	911	642	6,619	525	113	528	1,825			
China	11,646	795	855	797	68	40	-	1,187	-	4,889	2,461	11,225			
Cote D'Ivoire	378,686	321,930	348,646	470,588	32,597	14,091	7,020	324,028	54,605	34,592	37,909	315,887			
Congo	6,370	5,257	1,889	2,662	445	1,015	782	6,069	105	199	411	4,990			
Filipina/ Philipines	78,452	145,090	156,806	130,140	7,277	12,722	8,901	71,344	6,729	9,197	5,289	72,865			
Ghana	40,690	26,961	21,219	28,853	7,856	5,848	10,087	53,110	5,079	5,761	2,622	33,300			
Guatemala	2,077	1,008	2,359	2,067	-	405	-	1,617	101	101	302	1,976			
Guinea	9,259	1,919	1,160	4,778	1,199	2,695	2,060	13,641	882	799	481	7,716			
India	1,748	4,263	7,372	3,147	-	-	-	20	-	-	-	1,748			
Indonesia Rep.	13	2,117	6,782	19,365	-	218	814	1,118	-	-	-	13			
Kemboja/ Cambodia	612	874	1,277	1,840	38	99	-	424	77	210	-	612			
Liberia	17,251	33,850	26,368	11,628	1,253	1,620	1,961	21,277	1,682	1,427	1,663	15,301			
Myanmar	34,313	79,779	81,504	28,080	7,890	8,810	5,009	78,921	1,834	444	77	31,362			
Nigeria	4,163	923	2,120	2,400	-	340	721	3,737	350	91	726	2,462			
Papua New Guinea	2,680	2,731	6,857	6,191	39	49	-	2,058	94	532	351	1,990			
Sri Lanka	969	1,881	5,330	5,121	-	-	-	42	24	-	-	969			
Thailand	370,543	514,515	512,815	478,136	38,706	32,531	25,028	309,415	34,512	33,287	34,890	331,622			
Viet Nam	9,392	10,258	9,024	14,390	4,365	4,265	3,112	22,930	1,041	644	853	8,629			
Negara lain/ Other countries	6,523	3,204	3,268	3,646	1,098	812	1,178	9,497	356	50	105	1,830			
Jumlah Total	1,002,934	1,164,883	1,207,301	1,221,893	103,650	86,818	67,810	931,359	110,664	93,288	88,837	871,304			

Nota/Notes : ^P Awalan / Provisional ^r Pindaan / Revised
K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content
Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 8: STOK GETAH ASLI PADA AKHIR BULAN MENGIKUT BANCII
Table 8: Stocks of Natural Rubber held at the end of the month by Census

Tan metrik K.G.K.
Tonnes D.R.C.

Banci Census	Pada akhir bulan At the end of the month	2024		2023	
		Nov. ^P	Okt.	Sep.	Nov.
Estet Getah Rubber Estates		237	127	172	179
					112
Pemproses Getah Rubber Processors		133,876	118,785	116,592	154,792
					134,931
Pengguna Getah Rubber Consumers		17,084	15,754	15,626	17,336
					17,152
Jumlah Total		151,197	134,667	132,391	172,307
					152,196
					153,011

Nota/Notes : ^P Awalan / Provisional
K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

JADUAL 9 : PENGELUARAN DAN STOK LATEKS PEKAT
Table 9 : Production and Stocks of Concentrated Latex

Tan metrik K.G.K.
Tonnes D.R.C.

Tempoh Period	Pengeluaran Production	Stok pada akhir tempoh Stocks at the end of period
2023	26,650	16,163
2022	31,789	17,278
2021	34,055	23,774
2020	34,453	24,788
2024	Jan.-Nov. ^P	16,911
2023	Jan.-Nov.	16,985
2024	Nov. ^P	16,911
	Okt.	14,842
	Sep.	15,131
2023	Nov.	16,985
	Okt.	17,229
	Sep.	16,286

JADUAL 10 : PENGGUNAAN DOMESTIK GETAH ASLI MENGIKUT INDUSTRI

Table 10 : Domestic Consumption of Natural Rubber by Industry

Ian metrik K.G.K.
Tonnes D.R.C.

Tempoh Period	Keterangan Industri Industry Description	Industri tayar dan tiub Tyres and tubes industries	Membuat kasut getah Manufacture of rubber footwear	Membuat produk getah lain, t.k.m. Manufacture of other rubber products, n.e.c.						Semua industri pembuatan lain yang menggunakan getah asli All other manufacturing industries consuming natural rubber (a)	Jumlah Total	
				Campuran getah Rubber compound	Gelang getah Rubber bands	Kepingan-kepingan getah Rubber sheeting	Produk lateks Latex products		Produk getah lain Other rubber products			
							Sarung tangan getah Rubber gloves	Benang getah Rubber thread				Foam Foam
2023		25,603	343	1,566	1,729	4,194	218,807	29,800	3,789	12,539	7,776	310,398
2022		31,314	415	1,574	2,025	6,907	312,314	36,877	4,446	14,099	7,890	426,594
2021		31,259	388	1,418	1,930	5,583	380,488	43,593	5,265	13,740	8,996	501,961
2020		32,640	346	1,690	1,866	4,162	401,566	40,029	5,948	13,113	9,322	518,732
2024 Jan.-Nov. ^p		24,804	552	1,808	1,508	2,729	144,869	30,275	912	9,683	25,161	248,323
2023 Jan.-Nov.		23,841	320	1,432	1,612	3,998	200,770	26,784	3,639	11,623	7,269	285,280
2024 Nov. ^p		2,124	32	95	144	440	12,901	3,196	72	952	1,920	22,304
Okt.		2,470	30	101	146	1	14,533	3,340	58	1,044	1,981	24,117
Sep.		1,843	29	98	132	5	14,880	2,889	72	1,139	2,100	23,630
2023 Nov.		2,299	14	126	122	365	17,336	2,488	152	968	696	24,854
Okt.		2,403	28	128	152	364	18,622	2,748	373	1,010	684	26,789
Sep.		1,932	10	145	88	325	17,419	1,985	350	1,017	694	24,263

Nota/Notes : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

(a) Semua industri pembuatan lain yang menggunakan getah asli mengikut keterangan industri termasuk industri membuat tali-temali, tali dan pintal, membuat keluaran pulpa, kertas dan kertas tebal, t.k.m., membuat keluaran-keluaran kimia, t.k.m., membuat keluaran-keluaran plastik, t.k.m., bengkel-bengkel, kabel dan dawai, membuat bahagian pengganti kereta motor dan kelengkapannya, membuat dan memasang basikal, basikal roda tiga dan beca.

All other manufacturing industries consuming natural rubber according to industry description includes cordage, rope and twine industries, manufacture of pulp, paper and paperboard articles, n.e.c., manufacture of chemical products, n.e.c., manufacture of plastic products, n.e.c., foundries, cables and wires, manufacture of motor vehicle parts and accessories, manufacture and assembly of bicycles, tricycles and trishaws.

JADUAL 11: HARGA PURATA BULANAN BAGI GETAH ASLI

Table 11 : Average Monthly Price of Natural Rubber

Sen/Kg

Tempoh Period	Harga di ladang Farmgate price		Sebut Harga pada waktu tengah hari - "F.O.B."*** Noon Quotations - F.O.B.						
	Susu Getah Cair Field Latex	Sekerap Scrap	Lateks Pekat* Latex Concentrate	Getah Mutu Malaysia (1 - Pallet tan metrik) Standard Malaysian Rubber (1 - Tonne pallet)					
				G.M.M. CV S.M.R. CV	G.M.M. L S.M.R. L	G.M.M. 5 S.M.R. 5	G.M.M. GP S.M.R. GP	G.M.M. 10 S.M.R. 10	G.M.M. 20 S.M.R. 20
2023	579.58	542.89	509.68	869.48	859.48	635.58	632.58	625.58	623.58
2022	625.64	539.69	566.93	964.87	954.87	681.58	678.58	671.58	669.58
2021	633.10	555.11	563.86	959.76	949.76	699.94	696.94	689.94	687.94
2020	521.11	406.99	491.01	838.34	828.34	560.03	557.03	550.03	548.03
2024	Jan.-Nov. ^P	769.71	665.59	1,176.34	1,166.34	811.87	806.87	796.87	791.87
2023	Jan.-Nov.	531.73	491.09	865.30	855.30	631.35	628.35	621.35	619.35
2024	Nov. ^P	776.72	728.68	1,159.12	1,149.12	882.17	877.17	867.17	862.17
	Okt.	809.24	738.01	1,263.95	1,253.95	893.39	888.39	878.39	873.39
	Sep.	735.56	687.01	1,152.75	1,142.75	840.93	835.93	825.93	820.93
2023	Nov.	594.70	562.24	936.12	926.12	697.14	694.14	687.14	685.14
	Okt.	551.95	548.84	907.02	897.02	690.68	687.68	680.68	678.68
	Sep.	504.59	525.59	821.78	811.78	669.00	666.00	659.00	657.00

Nota/Notes : * 60% Kandungan Getah Kering (K.G.K) / 60% Dry Rubber Content (D.R.C.)

** F.O.B. - Free On Board

Punca: Lembaga Getah Malaysia (LGM)
Source: Malaysian Rubber Board (MRB)

JADUAL 12 : GUNA TENAGA DAN GAJI & UPAH DIBAYAR MENGIKUT KATEGORI PEKERJA DI ESTET GETAH

Table 12 : *Employment and Salaries & Wages Paid in Rubber Estates by Category of Workers*

Seperti pada akhir tempoh As at end of period	Pekerja bergaji dan Gaji & Upah Employees and Salaries & Wages												
	Pekerja diambil secara langsung Employees directly employed												
	Kakitangan Pentadbiran Administrative Staff			Pekerja Estet Estate Workers			Pekerja Kilang Factory Workers			Pekerja diambil secara kontrak Employees on contract basis			
	Bilangan pekerja Number of workers	Gaji & Upah Salaries & Wages (RM'000)	Bilangan pekerja Number of workers	Gaji & Upah Salaries & Wages (RM'000)	Bilangan pekerja Number of workers	Gaji & Upah Salaries & Wages (RM'000)	Bilangan pekerja Number of workers	Gaji & Upah Salaries & Wages (RM'000)	Bilangan pekerja Number of workers	Gaji & Upah Salaries & Wages (RM'000)	Bilangan pekerja Number of workers	Gaji & Upah Salaries & Wages (RM'000)	Jumlah Total
2023	Dis.	1,836	5,183	4,599	8,647	-	-	2,810	4,270	-	-	9,245	18,100
2022	Dis.	1,839	5,356	4,897	9,807	-	-	2,244	3,817	-	-	8,980	18,981
2021	Dis.	1,639	4,612	4,790	8,926	-	-	1,557	2,280	-	-	7,986	15,819
2020	Dis.	1,723	4,484	5,954	10,719	48	101	2,003	3,030	-	-	9,728	18,334
2024	Nov. ^P	1,517	4,241	3,920	6,596	-	-	2,592	4,565	-	-	8,029	15,402
	Okt.	1,510	4,251	3,915	6,933	-	-	2,227	4,390	-	-	7,652	15,575
	Sep.	1,537	4,283	4,018	6,845	-	-	2,240	4,139	-	-	7,795	15,268
2023	Nov.	1,862	5,154	4,777	7,664	-	-	2,777	5,005	-	-	9,416	17,824
	Okt.	2,024	5,798	5,081	13,206	-	-	2,915	5,157	-	-	10,020	24,162
	Sep.	2,043	5,463	5,373	8,956	-	-	2,975	4,892	-	-	10,391	19,310

Nota/Notes : ^P **Awalan** / Provisional

JADUAL 13 : PRODUKTIVITI PENGELUARAN DAN PENOREH BAGI ESTET GETAH

Table 13 : Productivity of Production and Tappers in Rubber Estates

Tempoh Period	Bilangan pekerja pada akhir tempoh Number of workers at end of period			Gaji & Upah (RM '000) Salaries & Wages			Keluasan ditanam pada akhir tempoh Planted area at end of period (Hektar) (Hectare)	Pengeluaran Production (Kg K.G.K) (Kg D.R.C)	Keluasan ditoreh pada akhir tempoh Tapped area at end of period (Hektar) (Hectare)	Purata bil. hari menoreh Average number of tapping days	Produktiviti pengeluaran of production (Kg/Hek) (Kg/Ha)	Produktiviti penoreh (sehari) Productivity of tappers (per day)	
	Pekerja Estet Estate Workers		Lain-Lain Others		Jumlah Total								
	Penoreh Tappers	Pekerja Ladang Field Workers	Penoreh Tappers	Pekerja Ladang Field Workers	Penoreh Tappers	Pekerja Ladang Field Workers							
2023	5,073	2,336	1,844	9,253	95,780	64,859	115,270	50,381,492	49,582	230	1,016.1	82.3	43.3
2022	4,519	2,622	1,847	8,988	77,589	52,412	107,640	47,387,068	52,973	229	894.6	74.8	45.7
2021	4,232	2,115	1,647	7,994	75,305	40,753	85,617	45,347,184	43,143	246	1,051.1	72.5	43.6
2020	5,455	2,502	1,779	9,736	90,759	44,881	91,013	56,420,718	43,234	253	1,305.0	65.8	40.9
2024 Jan.-Nov. ^P	4,096	2,046	1,510	7,652	67,813	46,622	107,810	37,979,841	59,691	199	636.3	83.0	46.5
2023 Jan.-Nov.	5,539	2,457	2,027	10,023	80,228	54,825	115,939	42,201,708	59,715	193	706.7	74.9	39.4
2024 Nov. ^P	4,494	2,018	1,517	8,029	7,256	3,905	107,810	4,247,575	58,547	18	72.5	89.8	52.6
Okt.	4,096	2,046	1,510	7,652	7,150	4,174	107,810	4,371,579	59,691	20	73.2	89.0	54.4
Sep.	4,190	2,068	1,537	7,795	7,002	3,983	107,810	4,372,380	59,310	20	73.7	85.2	53.2
2023 Nov.	4,915	2,639	1,871	9,425	7,724	4,946	115,222	4,523,759	52,651	19	85.9	83.6	49.0
Okt.	5,539	2,457	2,027	10,023	12,612	5,752	115,939	5,285,668	59,715	20	88.5	114.8	48.1
Sep.	5,551	2,797	2,050	10,398	8,400	5,448	115,939	4,732,430	58,912	20	80.3	76.9	43.3

Nota/Notes : ^PAwalan / Provisional
K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

JADUAL 14 : PENGELUARAN, KELUASAN DITOREH DAN PURATA BILANGAN HARI MENOREH BAGI ESTET GETAH MENGIKUT NEGERI

Table 14 : Production, Tapped Area and Average Number of Tapping Days in Rubber Estates by State

Negeri State (a)	Bilangan estet Number of estates	Pengeluaran Production Tan metrik K.G.K. Tonnes D.R.C.		Keluasan ditoreh pada akhir tempoh Tapped area at end of period Hektar Hectare		Purata bilangan hari menoreh Average number of tapping days	
		2024		2024		2024	
		Nov. ^P	Okt.	Nov. ^P	Okt.	Nov. ^P	Sep.
Johor	17	339	356	432	4,040	19	22
Kedah & Perlis	33	630	456	468	10,124	20	19
Kelantan & Terengganu	69	1,764	2,049	1,873	25,243	17	19
Melaka & Negeri Sembilan	17	51	104	83	734	20	24
Pahang	24	731	856	898	9,066	18	20
Perak	15	130	92	90	1,616	18	17
Selangor	6	73	121	132	2,731	10	19
Sabah & Sarawak	7	530	337	395	6,137	23	20
Jumlah Total	188	4,248	4,372	4,372	59,691	18	20

Nota/Notes : ^P Awalan / Provisional

(a) Tiada estet direkodkan bagi negeri Pulau Pinang / No estates were recorded in Pulau Pinang.
K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content



NOTA TEKNIKAL

TECHNICAL NOTE

NOTA TEKNIKAL

1. Pendahuluan

Penerbitan ini memuatkan perangkaan utama getah asli yang diperoleh daripada Banci Estet Getah (RE), Banci Pemproses Getah (RP) dan Banci Pengguna Getah (RC) yang dilaksanakan setiap bulan.

2. Objektif

Objektif utama penerbitan ini adalah untuk memaparkan perangkaan getah asli berkaitan pengeluaran, import, eksport, penggunaan domestik dan stok. Di samping itu, data harga, bilangan pekerja, gaji & upah dan produktiviti di estet getah turut dimuatkan. Perangkaan ini akan membantu dalam perancangan dan penggubalan dasar serta pembuat keputusan bagi industri berasaskan getah.

3. Kuasa perundangan

Banci ini dilaksanakan di bawah Akta Perangkaan 1965 (Disemak 1989). Seksyen 5 di bawah Akta ini menghendaki mana-mana pertubuhan yang beroperasi di Malaysia untuk memberikan maklumat sebenar atau anggaran terbaik kepada Jabatan. Mengikut Akta ini, kandungan soal selidik yang diterima adalah sulit dan hanya angka agregat diterbitkan. Sementara itu, Seksyen 7 di bawah Akta yang sama memperuntukkan denda kepada responden yang gagal memberi kerjasama kepada banci yang dijalankan.

4. Skop dan liputan

Banci ini meliputi semua estet getah, kilang pemproses getah dan kilang pengguna getah di Malaysia yang berdaftar dengan Suruhanjaya Syarikat Malaysia (SSM), Lembaga Getah Malaysia (LGM) dan Pihak Berkuasa Kemajuan Pekebun Kecil Perusahaan Getah (RISDA).

Banci RE meliputi industri penanaman pokok getah (estet). Industri peringkat 5 digit (01291) ini dikelaskan mengikut Piawaian Klasifikasi Industri Malaysia (MSIC) 2008. Banci RP meliputi kilang-kilang yang memproses getah asli mentah untuk menjadi produk separa siap (Contoh: Getah Mutu Malaysia (G.M.M.), susu getah pekat, dsb.). Manakala banci RC meliputi kilang-kilang yang menggunakan getah asli mentah/produk separuh siap dan diproses menjadi produk siap (Contoh: tayar, sarung tangan getah dsb.).

5. Rangka (sumber)

Rangka banci getah dikemas kini setiap tahun untuk mengambil kira pertumbuhan baru dan sebarang perubahan yang berlaku kepada pertumbuhan seperti tutup, tidak beroperasi, perubahan jenis aktiviti, lokasi kilang atau alamat pos.

6. Metodologi

Banci ini dilaksanakan secara meluas menggunakan borang soal selidik RE, RP dan RC. Responden diberi tempoh satu bulan untuk melengkap dan mengembalikan borang soal selidik tersebut kepada Jabatan ini. Kerja luar dijalankan untuk mendapatkan borang lengkap daripada pertumbuhan yang tidak respons.

7. Konsep dan definisi

Konsep dan definisi yang digunakan adalah berasaskan kepada syor-syor Pejabat Perangkaan Pertumbuhan Bangsa-Bangsa Bersatu¹ dan *The Association of Natural Rubber Producing Countries (ANRPC)*. Konsep berkenaan mengikut amalan yang sudah diterima pakai bagi memudahkan perbandingan data dibuat di peringkat antarabangsa.

8. Takrif industri getah

Estet getah

- (i) Semua kawasan, bersambungan atau berpecah-pecah dengan keluasan tidak kurang daripada 40.47 hektar (100 ekar), ditanam dengan getah atau di mana penanaman getah dibenarkan dan di bawah satu hak milik yang sah; atau
- (ii) Mana-mana keluasan tanaman getah yang telah wujud dalam estet kelapa, koko atau kelapa sawit.

Kebun kecil getah

Meliputi semua kawasan, bersambungan atau berpecah-pecah, berjumlah kurang daripada 40.47 hektar (100 ekar), ditanam dengan getah atau di mana penanaman getah dibenarkan dan di bawah satu hak milik yang sah. Kebun kecil getah terdiri daripada tersusun dan tidak tersusun. Kebun kecil yang tersusun meliputi kawasan di bawah rancangan kerajaan seperti berikut:-

- (i) Lembaga Kemajuan Tanah Persekutuan (FELDA);
- (ii) Pihak Berkuasa Kemajuan Pekebun Kecil Perusahaan Getah (RISDA);
- (iii) Lembaga Penyatuan dan Pemulihan Tanah Negara (FELCRA);
- (iv) Rancangan tanah Kerajaan Persekutuan yang lain; dan
- (v) Rancangan tanah Kerajaan Negeri.

¹ *International Recommendations for Industrial Statistics, United Nations' Statistical Office, Statistical Papers, Series, M No. 90, United Nations, New York, 2009.*

Keluasan ditanam

Keluasan bertanam dengan getah (matang dan/atau belum matang) dan tidak terbiar selama-lamanya.

Keluasan ditoreh

Keluasan di bawah getah matang yang telah ditoreh termasuk kawasan yang "direhatkan" di bawah sistem giliran torehan.

Pengeluaran

Pengeluaran getah asli merujuk kepada kandungan getah kering (KGK) bagi susu getah cair, getah keping dan skrap (getah buku dan getah kulit) yang dihasilkan oleh estet dan pekebun kecil. Data ini dikumpul dari data pembelian getah mentah oleh kilang pemproses (RP).

Hasil

Hasil diperoleh dengan membahagikan jumlah pengeluaran dengan purata luas hektar yang ditoreh pada bulan rujukan.

Data import dan eksport dikumpul oleh Jabatan daripada borang pengikraran import dan eksport yang diperoleh daripada Jabatan Kastam Diraja Malaysia dan Lembaga-Lembaga Zon Bebas. Angka perdagangan luar negeri Malaysia tidak termasuk perdagangan antara kawasan iaitu antara Semenanjung Malaysia, Sabah dan Sarawak.

9. Import dan Eksport

Import

Sesuatu barang yang dibawa masuk ke dalam negara, sama ada secara terus atau disimpan di gudang-gudang yang dikawal. Barang-barang tersebut adalah sama ada untuk kegunaan sendiri, diproses, digunakan dalam perkilangan ataupun untuk dieksport semula ke negara lain. Pengelasan import ini diistilahkan juga sebagai 'import umum'. Di dalam laporan ini, import dikelaskan mengikut negara asal barang tersebut, iaitu negara di mana barang berkenaan terakhir dibuat sebelum ianya diimportkan ke dalam kawasan pendaftaran.

Eksport

Sesuatu barang (keluaran atau buatan tempatan atau diimport untuk dieksport semula) yang dibawa keluar dari negara. Di dalam laporan ini, eksport dikelaskan mengikut negara dituju, iaitu negara di mana barang-barang berkenaan dijangka akan digunakan, sejauh mana ia boleh ditentukan pada masa ianya dieksport. Bagi barang yang dihantar berdasarkan "*Optional bill of lading*", pelabuhan pertama yang diikrarkan dianggap sebagai negara yang dituju. Sekiranya maklumat negara yang dituju bagi barang-barang yang dieksport melalui Singapura tidak diketahui/diperoleh, eksport sedemikian diambilkira sebagai eksport ke Singapura, iaitu di bawah kategori yang sama seperti barang-barang yang digunakan di Singapura. Eksport termasuk eksport semula. Pengkelasan eksport ini diistilahkan juga sebagai 'eksport umum'. Data import dan eksport hanya meliputi kod getah asli di bawah HS4001.10.000 hingga HS4001.29.999.

10. Penggunaan domestik

Ia merujuk kepada penggunaan domestik getah asli seperti Getah Asap Berbunga (G.A.B.), susu getah pekat, Getah Mutu Malaysia (G.M.M.) dan sebagainya oleh pertubuhan pembuatan di Malaysia untuk mengeluarkan barangan seperti tayar dan tiub, kasut getah, sarung tangan getah, gelang getah, getah campuran dan lain-lain. Ianya tidak termasuk getah campuran & tebus guna getah dan getah sintetik.

11. Stok

Ia adalah stok getah yang dimiliki oleh sesebuah pertubuhan tidak kira di mana stok tersebut ditempatkan iaitu sama ada di dalam atau di luar kilang. Ia termasuk stok getah yang belum/sedang/telah diproses. Stok dilaporkan pada awal dan akhir bulan.

12. Harga

Harga purata pembeli waktu tengah hari bagi getah "F.O.B." di Kuala Lumpur. Data ini diperoleh daripada Lembaga Getah Malaysia (LGM).

13. Hak milik

Hak milik sesebuah pertubuhan dikelaskan mengikut taraf residen pemilik/pemilik-pemilik modal berbayar yang terbesar (melebihi 50 peratus) dan bukannya mengikut taraf kerakyatan mereka.

- (i) Residen Malaysia ialah individu, syarikat atau organisasi lain yang lazimnya terletak di Malaysia untuk jangka masa sekurang-kurangnya satu tahun. Cawangan dan anak syarikat asing yang didaftarkan/diperbadankan di Malaysia adalah dianggap sebagai pemastautin Malaysia.
- (ii) Bukan residen Malaysia ialah individu, syarikat atau organisasi lain yang lazimnya terletak di negara selain Malaysia. Cawangan dan anak syarikat milik residen Malaysia di luar negeri juga dianggap sebagai bukan residen Malaysia.
- (iii) Hak milik bersama ialah residen Malaysia atau bukan residen Malaysia memegang jumlah saham yang sama banyak dalam perniagaan berkenaan.

14. Guna tenaga

Jumlah pekerja

Bilangan orang yang bekerja pada bulan Disember atau pada tempoh pembayaran gaji terakhir bagi bulan rujukan.

Gaji & upah dibayar

Pembayaran tunai, termasuk bonus yang dibayar komisen, bayaran lebih masa, elaun kos sara hidup dan elaun-elaun lain yang dibayar kepada semua pekerja bergaji dalam tempoh tahun rujukan. Sementara caruman pekerja kepada Kumpulan Wang Simpanan Pekerja (KWSP) dan Pertubuhan Keselamatan Sosial (PERKESO) turut dimasukkan, caruman oleh majikan dikecualikan. Elaun kepada pemilik yang bekerja, rakan niaga yang bekerja dan pekerja keluarga tidak bergaji juga dikecualikan.

15. Pembundaran

Jumlah bagi komponen mungkin berbeza dengan jumlah besar dalam jadual penerbitan disebabkan oleh pembundaran angka.

16. Nota dan simbol

K.G.K	Kandungan Getah Kering
RM	Ringgit Malaysia
Kg/Hek	Kilogram sehektar
-	Tiada data

TECHINICAL NOTES

1. Introduction

This publication provides principal statistics of Natural Rubber information on rubber obtained from the Census of Rubber Estates (RE), Census of Rubber Processors (RP) and Census of Rubber Consumers (RC) were conducted every month.

2. Objective

The main objective of this report is to provide statistics on rubber with regards to production, imports, exports, domestic consumption and stocks. In addition, data of prices, number of employees, salaries & wages and productivity in rubber estates are also included. These statistics will assist the government in development planning, policy making and decision-makers of rubber based industries.

3. Legal authority

The survey was conducted under the provisions of the Statistics Act, 1965 (Revised 1989). Section 5 of this Act requires all establishments operating in Malaysia to provide actual information or best estimates to the Department. The Act stipulates that the contents of the individual returns received are confidential and only aggregated figures are published. Meanwhile, Section 7 under the same Act provides the penalty to the respondents that could not comply with the survey undertaken.

4. Scope and coverage

The census covered all rubber estates, rubber processor factories and rubber consumer factories in Malaysia registered with the Companies Commission of Malaysia (SSM), Malaysian Rubber Board (MRB) and Rubber Industry Smallholders Development Authority (RISDA).

The census of RE covered growing of rubber trees (estates). This industrial 5-digit level (01291) is classified under the Malaysia Standard Industrial Classification (MSIC) 2008. Census of RP covered the factories processing raw natural rubber into semi-finished products (Example: Standard Malaysian Rubber (S.M.R.), Latex Concentrate (LC) etc.). Whereas census of RC covered to factories consuming raw natural rubber/semi-finished products and processed into finished products (Example: tyres, gloves etc.).

5. Frame (source)

The frame (source) of rubber censuses are updated annually to take into account new establishments and to record any changes in the status of the establishments such as closed down, not operation, change in activities and location or postal addresses.

6. Methodology

The census was primarily conducted through mail enquiry using RE, RP and RC questionnaire. Respondents were given one month to complete and return the questionnaire to the Department. Field enumeration was then carried out to collect the complete questionnaire from the establishments that did not respond.

7. Concepts and definitions

Concepts and definitions used are based on the recommendations of the United Nations' Statistical Office¹ and The Association of Natural Rubber Producing Countries (ANRPC). These concepts adhere to accepted practices, thereby facilitating international comparability of data.

8. Definition of rubber industry

Rubber estate

- (i) All areas, contiguous or non-contiguous, aggregating not less than 40.47 hectares (100 acres), planted with rubber or on which the planting of rubber is permitted and is under a single legal ownership; or*
- (ii) Any area planted with rubber in a coconut, cocoa or oil palm estate.*

Rubber smallholding

It is defined as all areas, contiguous or non-contiguous, aggregating less than 40.47 hectares (100 acres), planted with rubber or on which the planting of rubber is permitted and is under a single legal ownership. Smallholdings can be organized or unorganized. Organized smallholdings include those under various government schemes such as follows :-

- (i) Federal Land Development Authority (FELDA);*
- (ii) Rubber Industry Smallholders Development Authority (RISDA);*
- (iii) Federal Land Consolidation and Rehabilitation Authority (FELCRA);*
- (iv) Other Federal Government land schemes; and*
- (v) State Government land schemes.*

¹ International Recommendations for Industrial Statistics, United Nations' Statistical Office, Statistical Papers, Series, M No. 90, United Nations, New York, 2009.

Planted area

The area planted with rubber (mature and/or immature) and which has not been abandoned permanently.

Tapped area

The area under mature rubber that has been tapped including areas "rested" under rotational systems.

Production

Production of natural rubber refers to the dry rubber content (DRC) of field latex, rubber sheets and scrap (lump and bark) produced by estates and smallholders. This data is collected from the purchasing data of raw rubber processor factories.

Yield

The yield is derived by dividing the total production by the average hectareage tapped during the reference month.

The data on imports and exports are compiled by the Department of Statistics from declaration forms sourced from the Malaysian Royal Customs Department and Free Zone Authorities. External trade data for Malaysia do not include inter-regional trade between Peninsular Malaysia, Sabah and Sarawak.

9. Imports and Exports**Import**

Goods are brought into the country either directly or into bonded warehouses, whether or not such goods are for consumption, to be processed, used in manufacturing or for subsequent re-exports to other countries. This categorization of imports is also termed as 'general imports'. In this report, imports are classified according to the country of origin of the goods, that is, the country where the goods are given the final form before they are imported into the registration area.

Exports

Goods (locally produced or manufactured or imported for subsequent re-exports) taken out of the country. In this report, exports are classified according to the country of destination, that is, the country where it is expected that the goods will be consumed insofar as this can be ascertained at the time of export. In the case of goods shipped on an "Optional bill of lading", the country of destination refers to that of the first port declared. If the information regarding the country of destination of goods exported via Singapore is not known/available, such exports are included under the value of exports to Singapore that is, under the same category as goods consumed in Singapore. Exports include re-exports. This categorization of exports is also termed as 'general exports'. Data of imports and exports only covers natural rubber codes under HS4001.10.000 to HS4001.29.999.

- 10. Domestic consumption** *This refers to the usage of natural rubber such as latex concentrate, Ribbed Smoked Sheet (R.S.S.), Standard Malaysian Rubber (S.M.R.), etc. by manufacturing establishments in Malaysia to produce products such as tyres and tubes, rubber footwear, rubber gloves, rubber bands and others. Excluding rubber compound & reclaimed rubber and synthetics rubber.*
- 11. Stocks** *This refers to stocks of rubber owned by establishments regardless where it is located i.e. inside or outside the factory. They include stocks of unprocessed/in process/processed rubber. Stocks are reported as at the beginning and the end of the month.*
- 12. Prices** *Average buyers' mid-day prices for rubber "F.O.B." in Kuala Lumpur. Data on prices are obtained from Malaysian Rubber Board (MRB).*
- 13. Ownership** *The ownership of an establishment is classified by the residential status of the owner(s) of the majority (more than 50 per cent) of the paid-up capital and not by their citizenship status.*
- 14. Employment** *(i) Malaysian resident is any individual, company or other organization ordinarily domiciled in Malaysia for a period of at least one year. Malaysian registered branches and incorporated subsidiaries of foreign based/origins are also regarded as residents.*

- (ii) *Non-Malaysian resident is any individual, company or other organization ordinarily domiciled in a country other than Malaysia. Foreign branches and/or subsidiaries abroad owned by residents are also regarded as non-residents.*
- (iii) *Joint-Ownership is any Malaysian residents and Non-Malaysian residents held equal shares in the business.*

Total number of persons engaged

Number of persons working during December or the last pay period of the reference month.

Salaries & wages paid

Salaries & wages paid refer to cash payments, including bonuses, paid commissions, overtime wages, cost of living and allowances made to all employees during the reference year. While the employees' contributions to Employees' Provident Fund (EPF) and Social Security Organisation (SOCSO) is included. The employer's contributions are excluded. Allowances to working proprietor, working partners and unpaid family worker are also not included.

15. Rounding

The sum of the components may not add up to the totals in the tables presented in this publication due to rounding.

16. Notes and symbols

<i>D.R.C</i>	<i>Dry Rubber Content</i>
<i>RM</i>	<i>Ringgit Malaysia</i>
<i>Kg/Ha</i>	<i>Kilogram per hectare</i>
<i>-</i>	<i>Nil</i>

