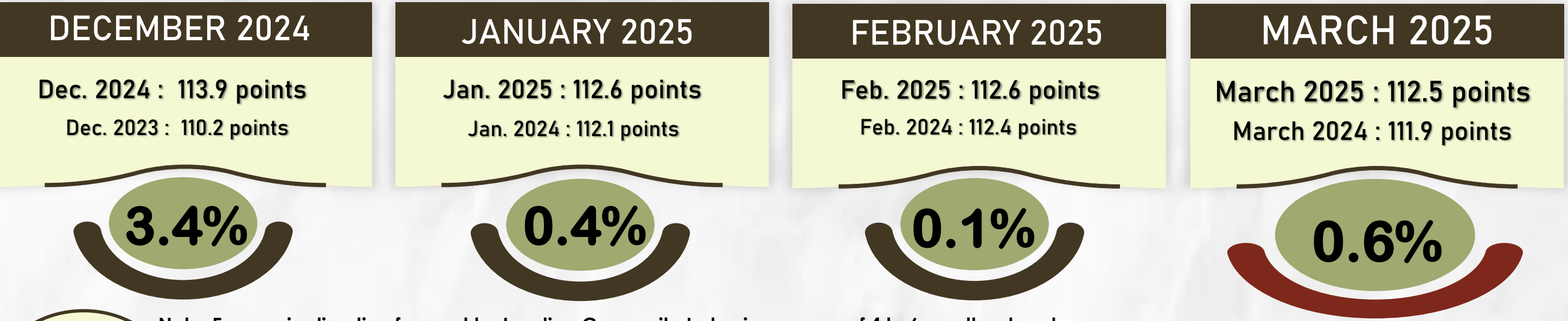




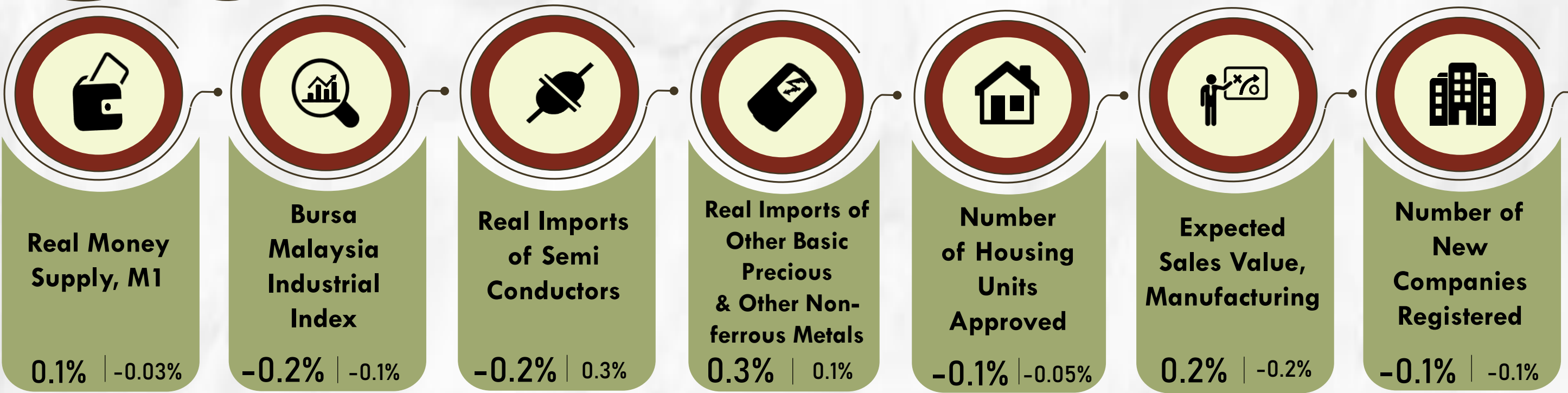
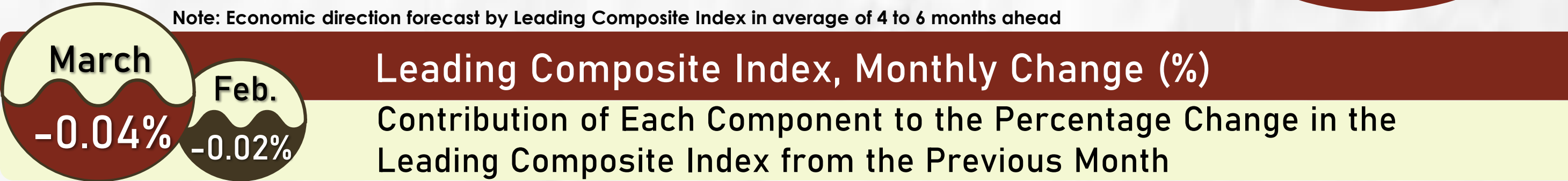
MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES, MARCH 2025

THE MALAYSIAN ECONOMY IS EXPECTED TO CONTINUE GROWING ALBEIT AT A SLOWER PACE,
WITH THE LEADING INDEX RECORDING 0.6 PER CENT INCREASE IN MARCH 2025

Leading Composite Index (2015=100) and Annual Change (%)

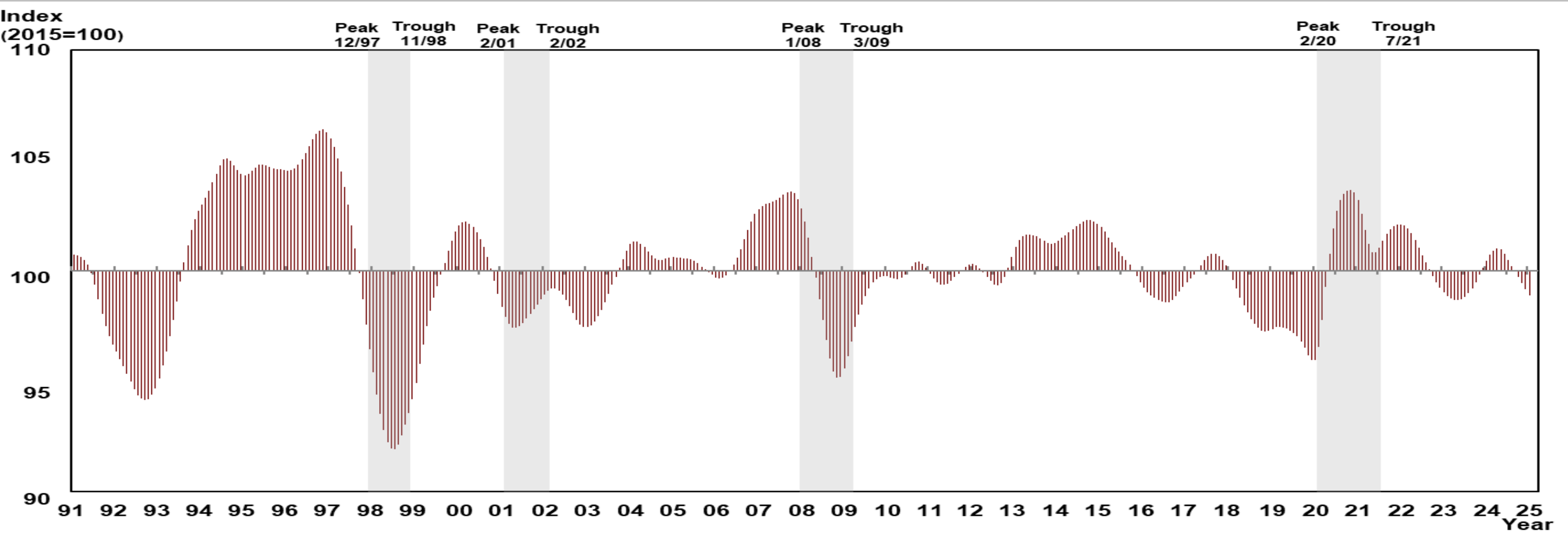


Note: Economic direction forecast by Leading Composite Index in average of 4 to 6 months ahead



Note: March 2025 | February 2025

Leading Composite Index (Long Term Trend = 100) and Business Cycle (Grey Shaded Areas), January 1991 to March 2025



The Malaysian economy is expected to continue growing albeit at a slower pace, with the Leading Index recording 0.6 per cent increase in March 2025

- The Leading Index (LI) improved in March 2025, increasing by 0.6 per cent with 112.5 points as compared to 111.9 points in the previous year.
- The Number of Housing Units Approved (27.8%) and the Real Imports of Semi Conductors (22.3%) contributed positively to this increase.
- However, on a monthly basis, the LI posted a marginal decline of 0.04 per cent influenced by subdued performances especially in the Bursa Malaysia Industrial Index and the Real Imports of Semi Conductors, both of which registered a decrease of 0.2 per cent.
- Looking at the smoothed long-term trend in March 2025, the LI remained below 100.0 points. Nevertheless, Malaysia's economy is expected to continue growing, albeit at a slower pace, supported by strong economic fundamentals and proactive fiscal management.

