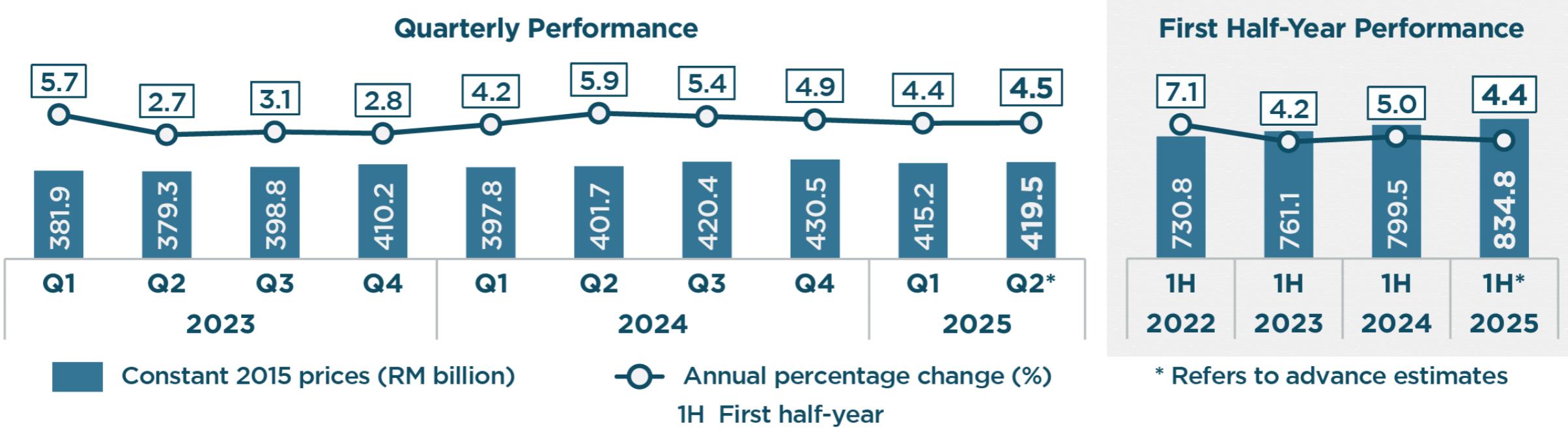




ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q2 2025

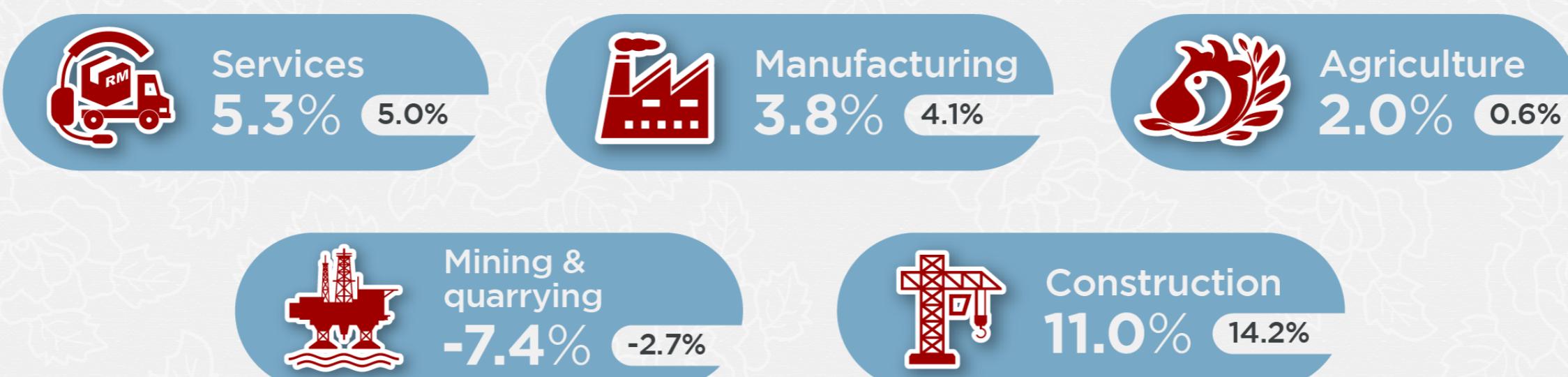
Malaysia's economic growth is estimated at 4.5 per cent, amounting to RM419.5 billion, driven largely by the Services and Manufacturing sectors.



GDP PERFORMANCE BY KIND OF ECONOMIC ACTIVITY

- Annual Percentage Change

Q2 2025 Q1 2025



Note: Excludes import duties

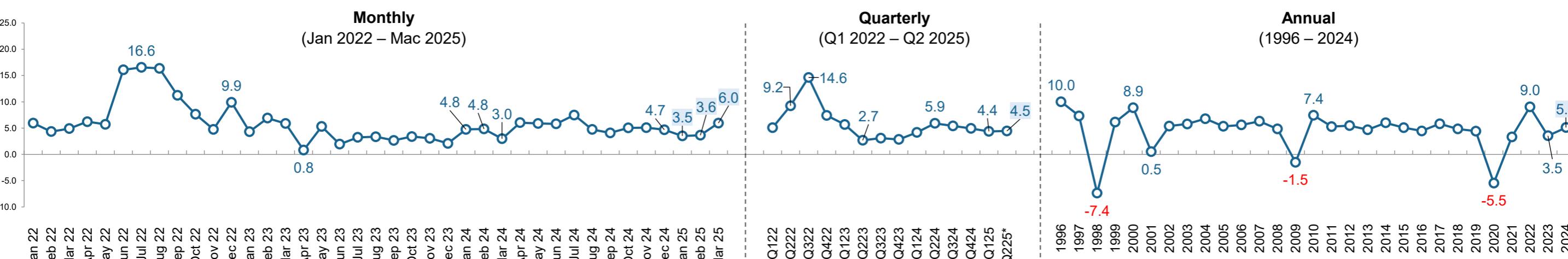
The **Advance GDP Estimates** for the second quarter of 2025 are compiled based on the availability of data from the first two months of the quarter (April & May) and estimated data for information that is not available. This estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available.

PUBLICATION OF
PRELIMINARY GDP Q2 2025:

**AUGUST 2025
15 (FRIDAY)**

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics, Malaysia (DOSM)

Malaysia's GDP Growth (%)



@ StatsMalaysia



20 October

Malaysia's GDP estimated to grow 4.5 per cent, fuelled by robust domestic demand amidst global headwinds

- The advance estimates indicate that **Malaysia's economy grew by 4.5 per cent** in the second quarter of 2025, slightly outpacing the 4.4 per cent expansion in the previous quarter. Growth momentum was sustained in April and May, with a stronger performance anticipated in June. As a whole, the economy is estimated to have grown moderately by 4.4 per cent in the first half of 2025.
- The **Services** sector remained the primary driver of economic growth in the second quarter of 2025, registering a 5.3 per cent growth (Q1 2025: 5.0%), with key contributions from the Wholesale & retail trade, Transportation & storage and Business services sub-sectors.
- The **Manufacturing** sector also recorded a growth of 3.8 per cent (Q1 2025: 4.1%), largely supported by production in Electrical, electronic & optical products as well as Vegetable and animal oils & fats and food processing.
- The **Construction** sector recorded its sixth consecutive quarter of double-digit growth at 11.0 per cent (Q1 2025: 14.2%), supported primarily by Non-residential buildings and Specialised construction activities.
- The **Agriculture** sector posted an increase of 2.0 per cent (Q1 2025: 0.6%), driven by the Oil palm sub-sector.
- Meanwhile, the **Mining and quarrying** sector declined further to negative 7.4 per cent (Q1 2025: -2.7%), reflecting lower production across all sub-sectors.
- Subsequent to this advance estimates, the preliminary GDP data, which will provide a detailed and comprehensive analysis of economic performance for the second quarter of 2025 will be released on 15 August 2025.

