



## MALAYSIAN ECONOMIC INDICATORS LEADING, COINCIDENT & LAGGING INDEXES JUNE 2025

MALAYSIA'S ECONOMIC GROWTH MODERATES WITH THE LEADING INDEX  
RECORDING A MARGINAL NEGATIVE 0.2 PER CENT IN JUNE 2025

Leading Composite Index (2015=100) and Annual Change (%)

MARCH 2025

March 2025 : 112.7 points  
March 2024 : 111.9 points

0.7%

APRIL 2025

April 2025 : 113.6 points  
April 2024 : 113.0 points

0.5%

MAY 2025

May 2025 : 114.0 points  
May 2024 : 113.7 points

0.3%

JUNE 2025

June 2025 : 113.4 points  
June 2024 : 113.6 points

-0.2%

Note: Economic direction forecast by Leading Composite Index in average of 4 to 6 months ahead

Leading Composite Index, Monthly Change (%)

Contribution of Each Component to the Percentage Change in the Leading Composite Index from the Previous Month

June  
-0.5%

May  
0.3%

0.4 %  
0.1 %  
Real Money Supply, M1

0.3 %  
-0.2 %  
Bursa Malaysia Industrial Index

-0.5 %  
-0.2 %  
Real Imports of Semi Conductors

-1.0 %  
0.02 %  
Real Imports of Other Basic Precious & Other Non-ferrous Metals

0.1 %  
0.6 %  
Number of Housing Units Approved

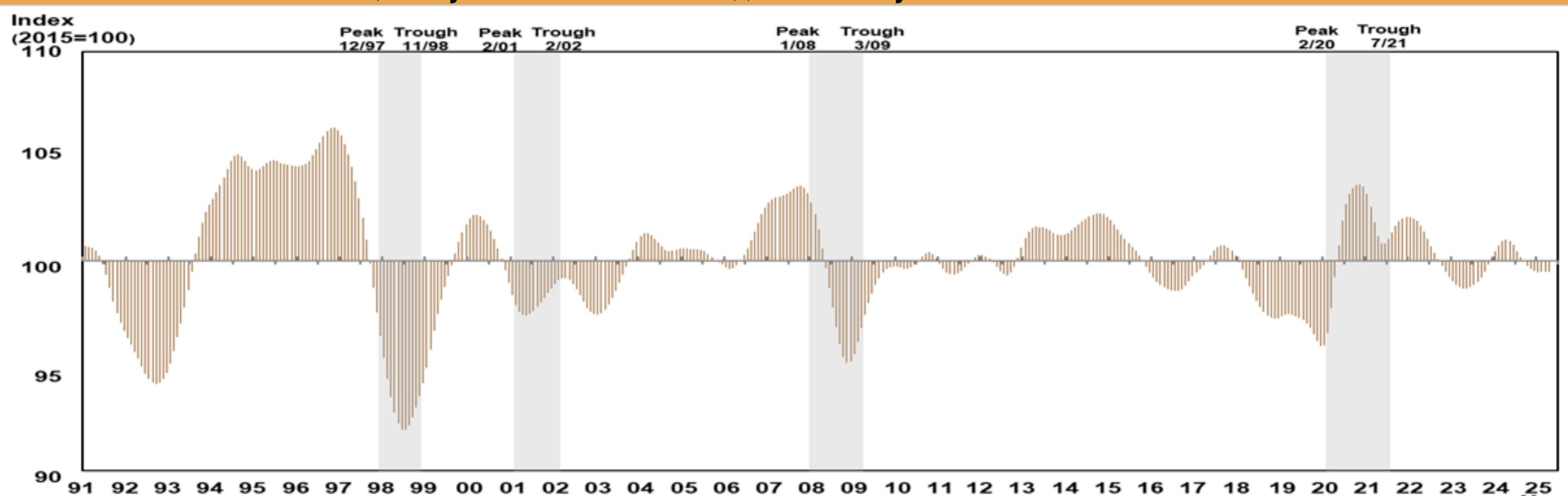
0.4 %  
-0.1 %  
Expected Sales Value, Manufacturing

-0.2 %  
0.2 %  
Number of New Companies Registered



Note: Jun 2025  
Mei 2025

Leading Composite Index (Long Term Trend = 100) and Business Cycle  
(Grey Shaded Areas), January 1991 to June 2025



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# ***Malaysia's economic growth moderates with the Leading Index recording a marginal negative 0.2 per cent in June 2025***

- The annual growth rate of the Leading Index (LI) recorded a marginal decline of 0.2 per cent in June 2025, recording 113.4 points as compared to 113.6 points in the same month of the previous year.
- The decline reflected weaknesses in four out of seven components, with the most notable drop seen in the Real Imports of Other Basic Precious & Other Non-Ferrous Metals (-27.4%).
- On a month-on-month basis, the LI also declined by 0.5 per cent, affected by decreases in both import components, namely the Real Imports of Other Basic Precious & Other Non-Ferrous Metals (-1.0%) and the Real Imports of Semi Conductors (-0.5%).
- Examining the smoothed long-term trend in June 2025, the LI remained below 100.0 points, anticipating to an easing economic momentum. The outlook is supported by a strong domestic foundation but weighed down by external challenges.

