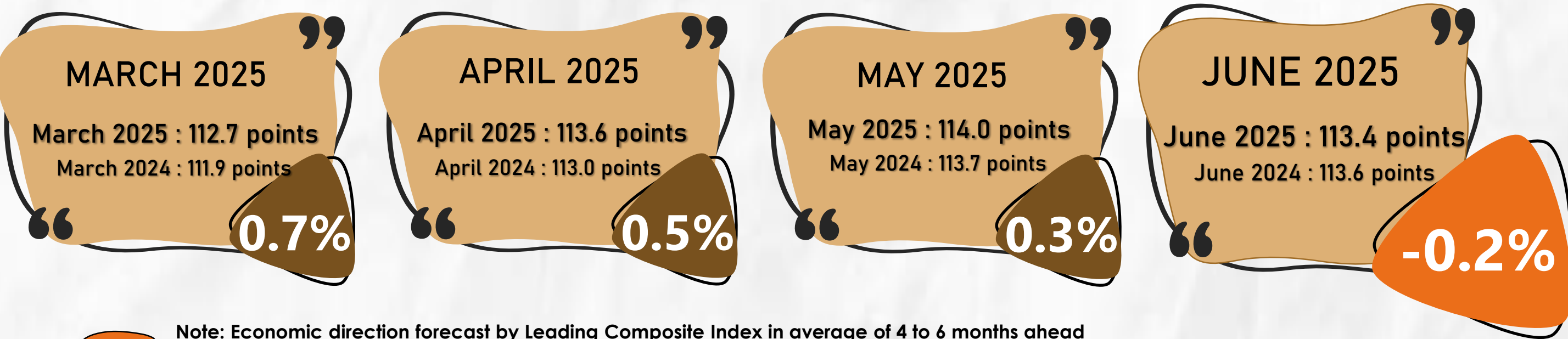




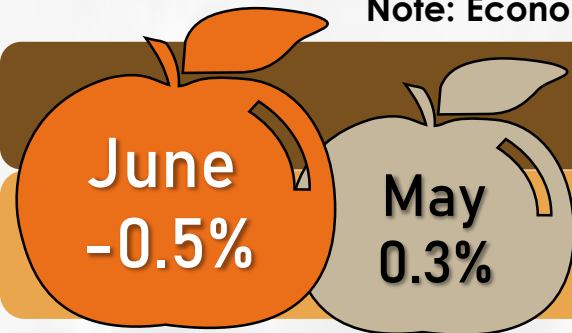
MALAYSIAN ECONOMIC INDICATORS
LEADING, COINCIDENT & LAGGING INDEXES JUNE 2025

MALAYSIA'S ECONOMIC GROWTH MODERATES WITH THE LEADING INDEX
RECORDING A MARGINAL NEGATIVE 0.2 PER CENT IN JUNE 2025

Leading Composite Index (2015=100) and Annual Change (%)

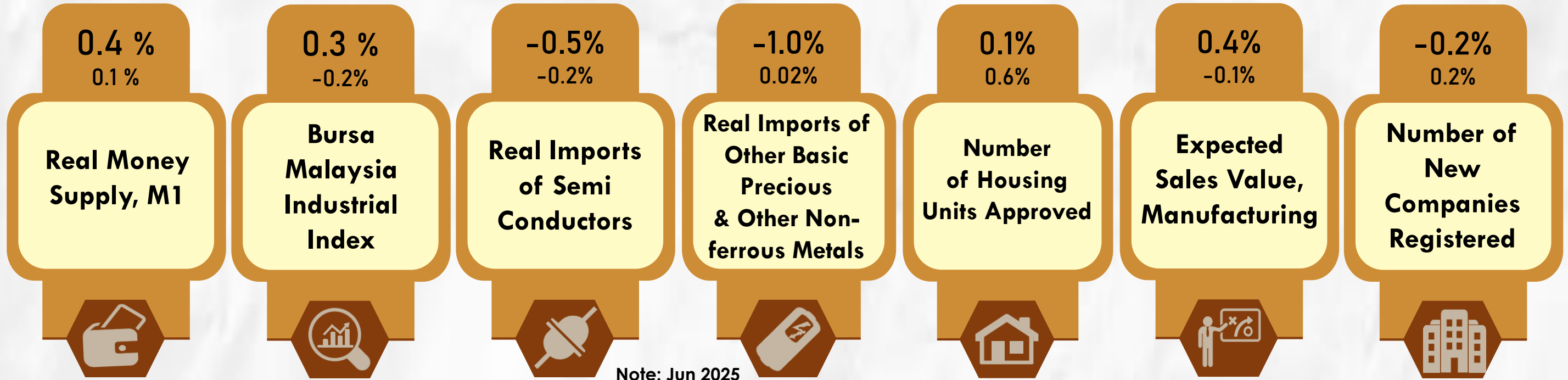


Note: Economic direction forecast by Leading Composite Index in average of 4 to 6 months ahead



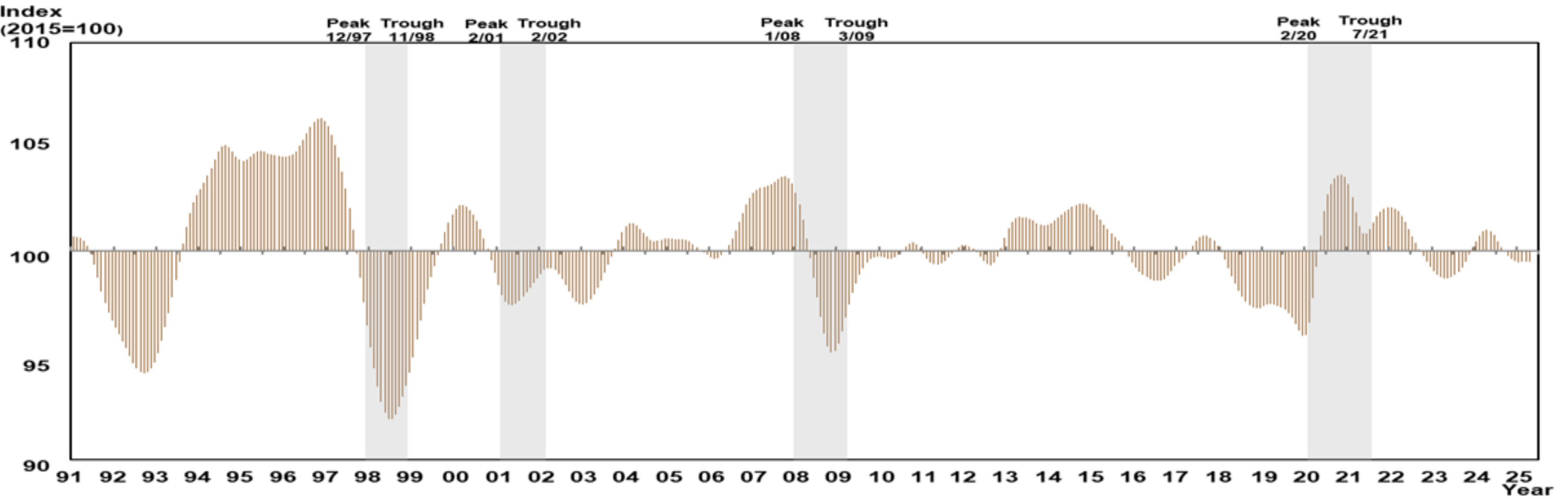
Leading Composite Index, Monthly Change (%)

Contribution of Each Component to the Percentage Change in the Leading Composite Index from the Previous Month



Note: Jun 2025
Mei 2025

Leading Composite Index (Long Term Trend = 100) and Business Cycle
(Grey Shaded Areas), January 1991 to June 2025



Malaysia's economic growth moderates with the Leading Index recording a marginal negative 0.2 per cent in June 2025

- The annual growth rate of the Leading Index (LI) recorded a marginal decline of 0.2 per cent in June 2025, recording 113.4 points as compared to 113.6 points in the same month of the previous year.
- The decline reflected weaknesses in four out of seven components, with the most notable drop seen in the Real Imports of Other Basic Precious & Other Non-Ferrous Metals (-27.4%).
- On a month-on-month basis, the LI also declined by 0.5 per cent, affected by decreases in both import components, namely the Real Imports of Other Basic Precious & Other Non-Ferrous Metals (-1.0%) and the Real Imports of Semi Conductors (-0.5%).
- Examining the smoothed long-term trend in June 2025, the LI remained below 100.0 points, anticipating to an easing economic momentum. The outlook is supported by a strong domestic foundation but weighed down by external challenges.

