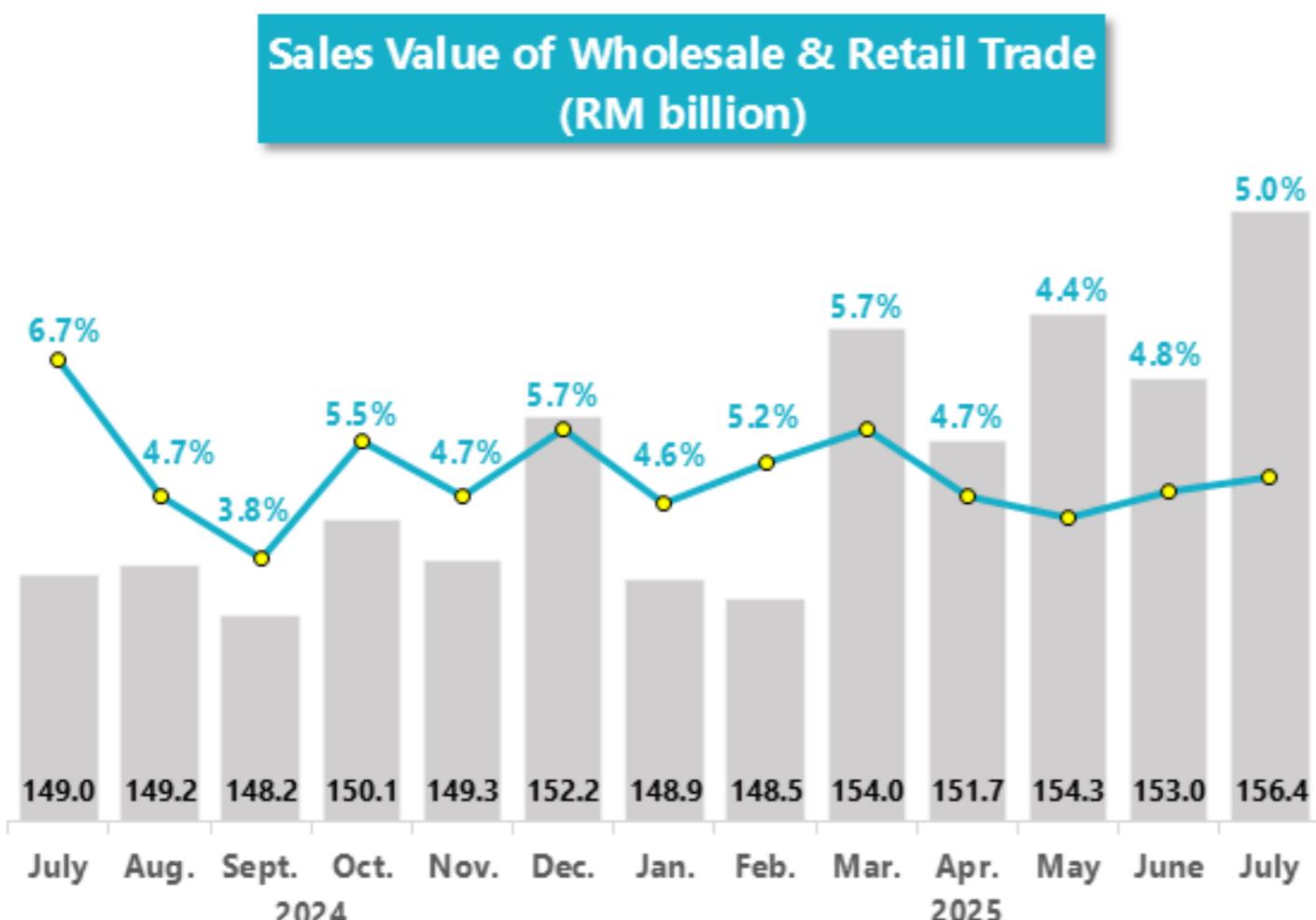
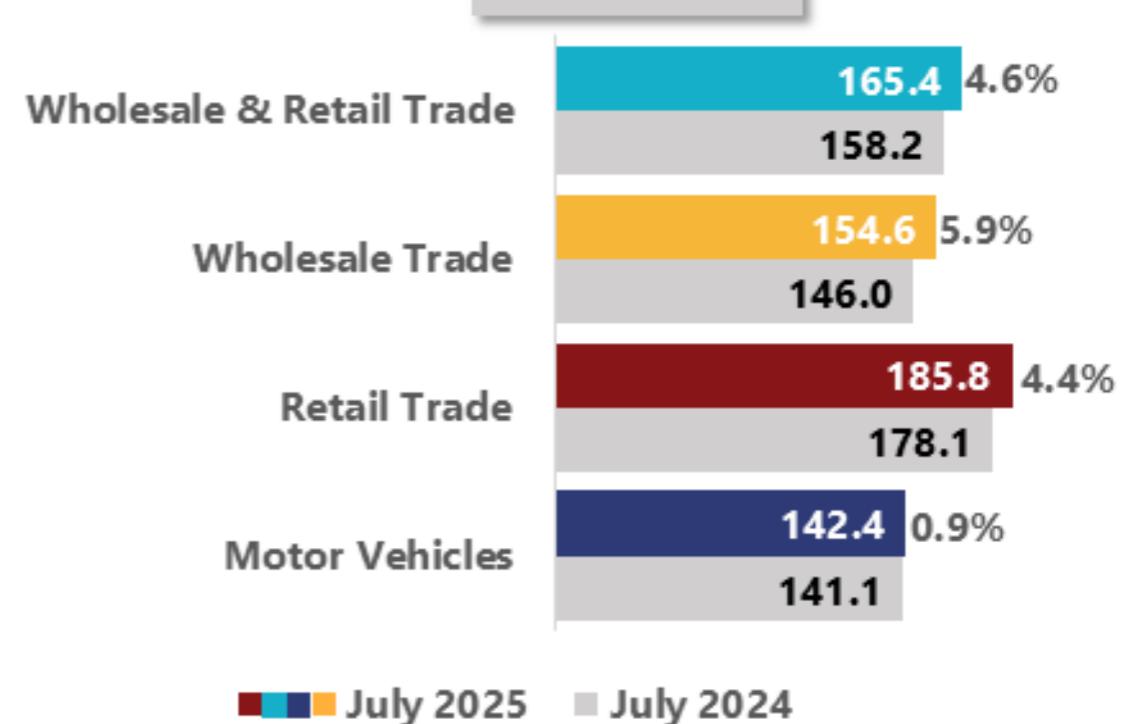




PERFORMANCE OF WHOLESALE & RETAIL TRADE, JULY 2025



Volume Index



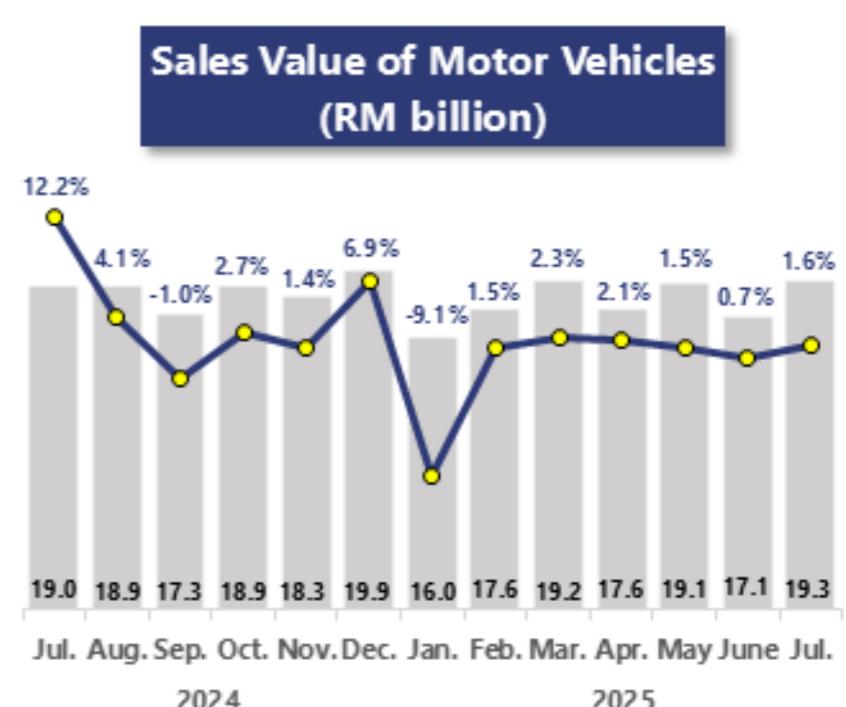
Seasonally Adjusted Volume Index July 2025: 2.8%
(Month-on-Month)



Sales Value of Retail Trade (RM billion)

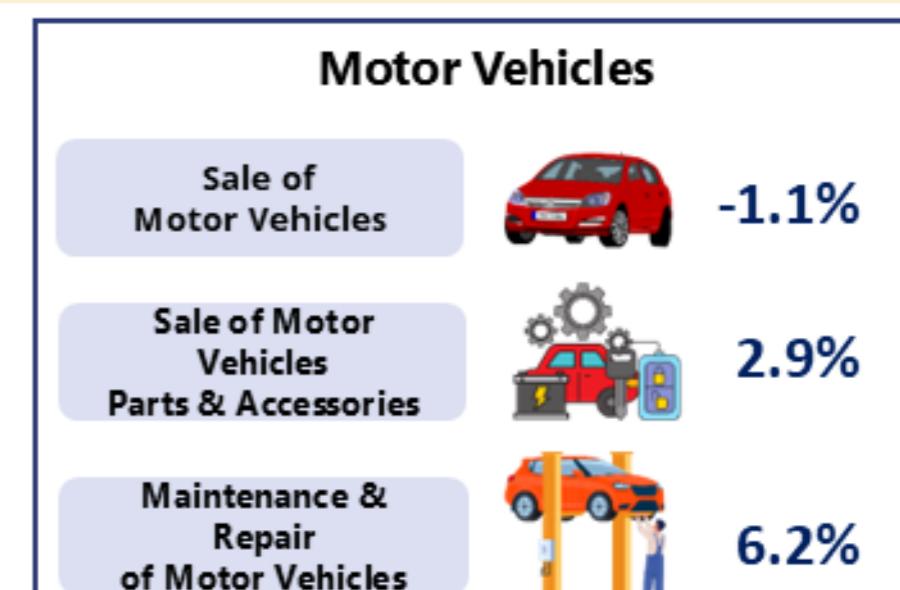


Sales Value of Motor Vehicles (RM billion)

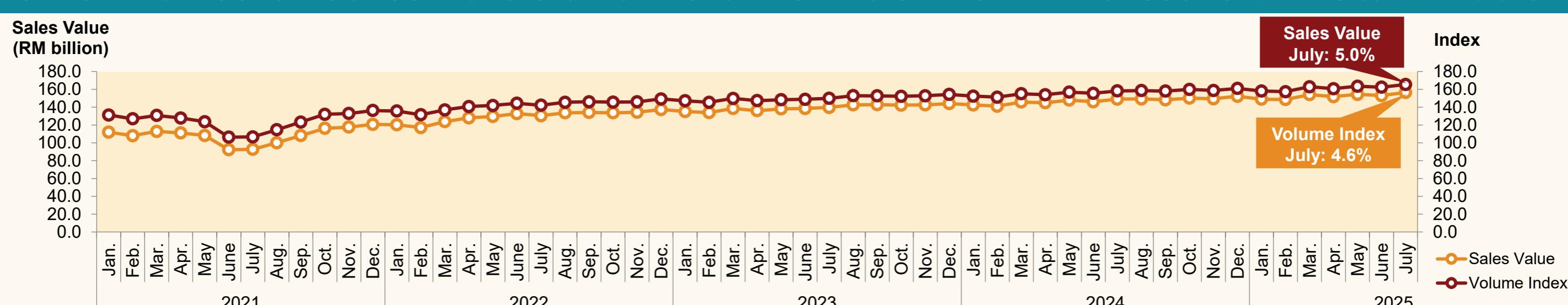


Percentage Change: Year-on-Year

MAIN GROUPS (SALES VALUE)



Performance of Sales Value and Volume Index for Wholesale & Retail Trade



Steady growth in Wholesale & retail trade at 5.0 per cent with RM156.4 billion sales in July 2025

- Wholesale & retail trade recorded total sales of RM156.4 billion in July, marking a year-on-year growth of 5.0 per cent.
- Sales in the Wholesale & retail trade sector rose in July 2025, primarily supported by the performance of the Wholesale and Retail sub-sectors. The Wholesale trade sub-sector recorded RM70.1 billion in sales, registering a year-on-year increase of 5.4 per cent. The Retail trade sub-sector also posted a steady growth, with RM67.0 billion in sales, up by 5.6 per cent. Meanwhile, the Motor vehicles sub-sector recorded RM19.3 billion in sales, a modest increase of 1.6 per cent year-on-year.
- Other specialised wholesale trade recording a 4.0 per cent year-on-year increase, reaching RM25.8 billion. The Wholesale of household goods also posted solid growth, rising 6.7 per cent to RM14.7 billion. Similarly, the Wholesale of food, beverages, and tobacco advanced 6.6 per cent to RM14.1 billion. Meanwhile, the Wholesale of machinery, equipment, and supplies grew 5.9 per cent to RM5.7 billion.
- Retail sales in non-specialised stores grew by 5.5 per cent year-on-year, reaching RM25.8 billion. Likewise, Retail sales in specialised stores also recorded a strong performance, rising by 7.6 per cent to RM14.0 billion. At the same time, Retail sales of automotive fuel expanded by 6.6 per cent year-on-year to RM6.3 billion. In addition, Retail sales of household goods grew by 3.6 per cent, while Retail sales of food, beverages & tobacco rose by 6.1 per cent, further contributing to the overall strength of the Retail trade sub-sector in July 2025.



- The Motor vehicles sub-sector recorded positive year-on-year growth across several groups. Maintenance & repair of motor vehicles rose by 6.2 per cent to RM2.9 billion, followed by Sales of motor vehicle parts & accessories (2.9%) which amounted to RM5.2 billion. Sales, maintenance, & repair of motorcycles also registered a notable increase of 7.5 per cent with RM1.3 billion. However, Sales of motor vehicles declined on a year-on-year basis. Nevertheless, on a monthly comparison, this group remained the largest contributor, recording double-digit growth of 23.8 per cent to RM9.9 billion, up from RM8.0 billion in June 2025.
- The online retail sales index rose by 5.8 per cent year-on-year, reflecting continued consumer preference for digital shopping platforms. After seasonal adjustment, the index increased 1.2 per cent month-on-month.
- In terms of volume index, Wholesale & retail trade recorded a year-on-year increase of 4.6 per cent. This growth was mainly driven by the Wholesale trade sub-sector, which rose by 5.9 per cent, followed by Retail trade and Motor vehicles with 4.4 per cent and 0.9 per cent, respectively. As for seasonal adjustment, the volume index increased 2.8 per cent month-on-month.

